

Training session

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EOSC-A, December 2025

 eosc | Monitoring Tool

A new tool to monitor the EOSC
partnership performance





Agenda

- Introduction to EOSC Monitoring Tool
- EOSC Monitoring Tool – Main Features
- Surveys – Timeline for 2026
- In-Kind Additional Activities (AA) – Categories and Activity Types
- EOSC Monitoring Tool – Live demo



Purpose:

- Streamline surveys to reduce the time and effort spent on reporting.
- Provide one central database where all survey submissions can be stored.
- Offer visual dashboards to track data and support evidence-based planning.
- Create a secure EU-GDPR compliant system.

Key Features:

- **Security & compliance:** encrypted storage, AAI login, clear rules for access.
- **Ease of use:** simple interface for editing and submitting surveys, with support for different user roles.
- **Collaborative editing:** multiple users in the same organisation can work together on the same survey draft.
- **Simplified reporting:** pre-filled fields based on previous submissions, reducing the time needed to complete surveys.
- **Centralised data:** all submissions in one place.
- **Smart reporting:** built-in charts for quick insights.
- **Integration & accuracy:** connected with EOSC-A's member organisations database for data accuracy.
- **Future-ready:** flexible design to grow with the users' needs.

EOSC MONITORING TOOL

USER GUIDE

	Name	Role/Title
Owner(s)	Klaudyna Śpiewak-Wojtyła Patricia Cabrerizo Padilla	Senior Open Science Specialist Policy Officer / Monitoring
Reviewer(s)	Ilaria Nardello Monika Góral-Kurbiel	Senior Policy Officer Senior Open Science Specialist

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User Guide

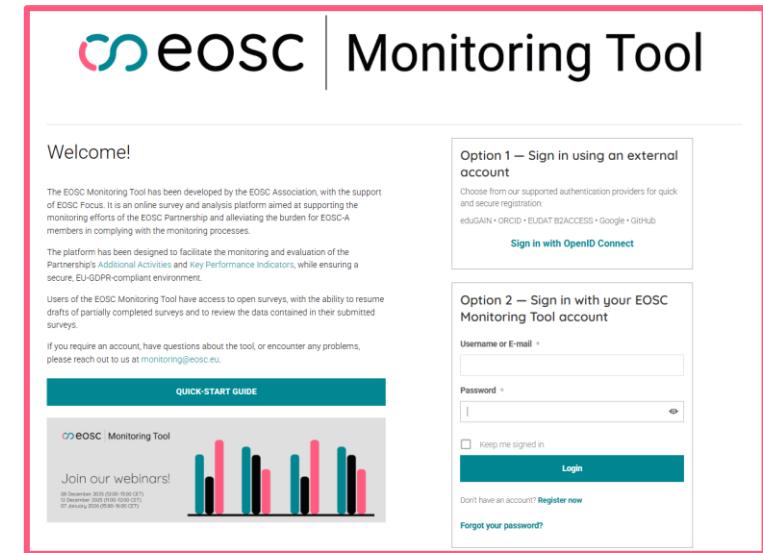
Start here: <https://eosc.eu/eosc-monitoring-tool/user-guide/>

Authentication and Authorization Infrastructure (AAI)

- Sign in via authentication providers
- Sign in via email & password

Start here: <https://eosc.eu/eosc-monitoring-tool/>

User Guide: p. 21-25



Welcome!

The EOSC Monitoring Tool has been developed by the EOSC Association, with the support of EOSC Focus. It is an online survey and analysis platform aimed at supporting the monitoring efforts of the EOSC Partnership and alleviating the burden for EOSC-A members in complying with the monitoring processes.

The platform has been designed to facilitate the monitoring and evaluation of the Partnership's Additional Activities and Key Performance Indicators, while ensuring a secure, EU-GDPR-compliant environment.

Users of the EOSC Monitoring Tool have access to open surveys, with the ability to resume drafts of partially completed surveys and to review the data contained in their submitted surveys.

If you require an account, have questions about the tool, or encounter any problems, please reach out to us at monitoring@eosc.eu.

QUICK-START GUIDE

Join our webinars!

08 December 2020 (09:00-10:00 CET)
12 December 2020 (09:00-10:00 CET)
07 January 2021 (09:00-10:00 CET)

Option 1 – Sign in using an external account

Choose from our supported authentication providers for quick and secure registration:

eduGAIN • ORCID • B2ACCESS • Google • GitHub

Sign in with OpenID Connect

Option 2 – Sign in with your EOSC Monitoring Tool account

Username or E-mail

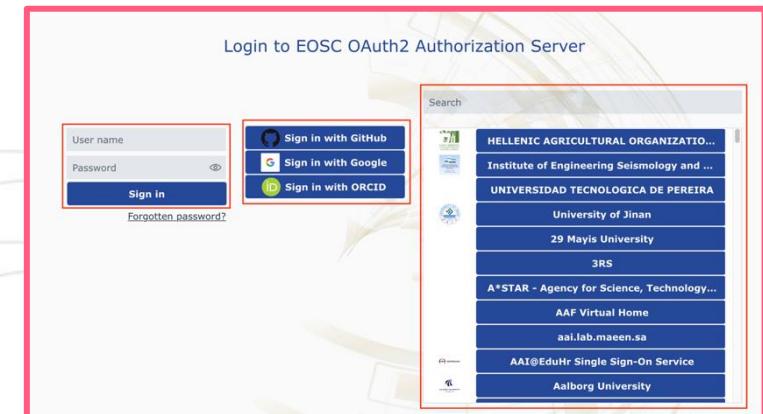
Password

Keep me signed in

Login

Don't have an account? [Register now](#)

[Forgot your password?](#)



Login to EOSC OAuth2 Authorization Server

User name

Password

Sign in

[Forgotten password?](#)

Sign in with GitHub

Sign in with Google

Sign in with ORCID

Search

HELENIC AGRICULTURAL ORGANIZATION...

Institute of Engineering Seismology and ...

UNIVERSIDAD TECNOLOGICA DE PEREIRA

University of Jinan

29 Mayis University

3RS

A*STAR - Agency for Science, Technology...

AAF Virtual Home

aaι.lab.maeen.sa

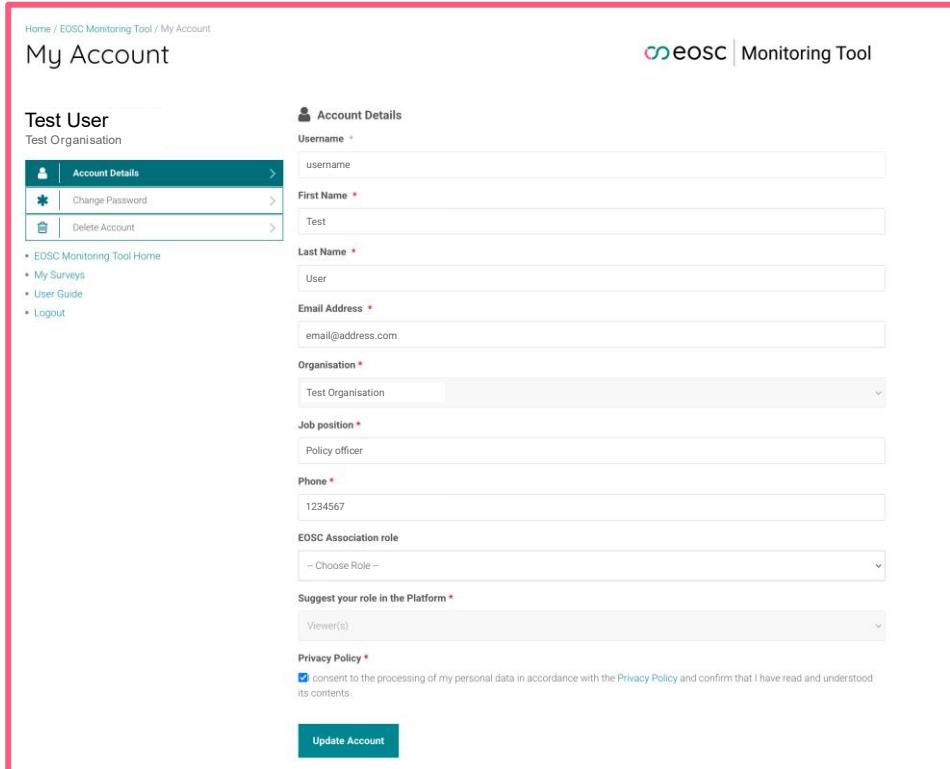
AAI@EduHr Single Sign-On Service

Aalborg University

My Account

Your account details

User Guide: p. 27-29



My Account

Test User

Test Organisation

Account Details

- Change Password
- Delete Account

EOSC Monitoring Tool Home

My Surveys

User Guide

Logout

Username: username

First Name: Test

Last Name: User

Email Address: email@address.com

Organisation: Test Organisation

Job position: Policy officer

Phone: 1234567

EOSC Association role: Choose Role

Suggest your role in the Platform: Viewer(s)

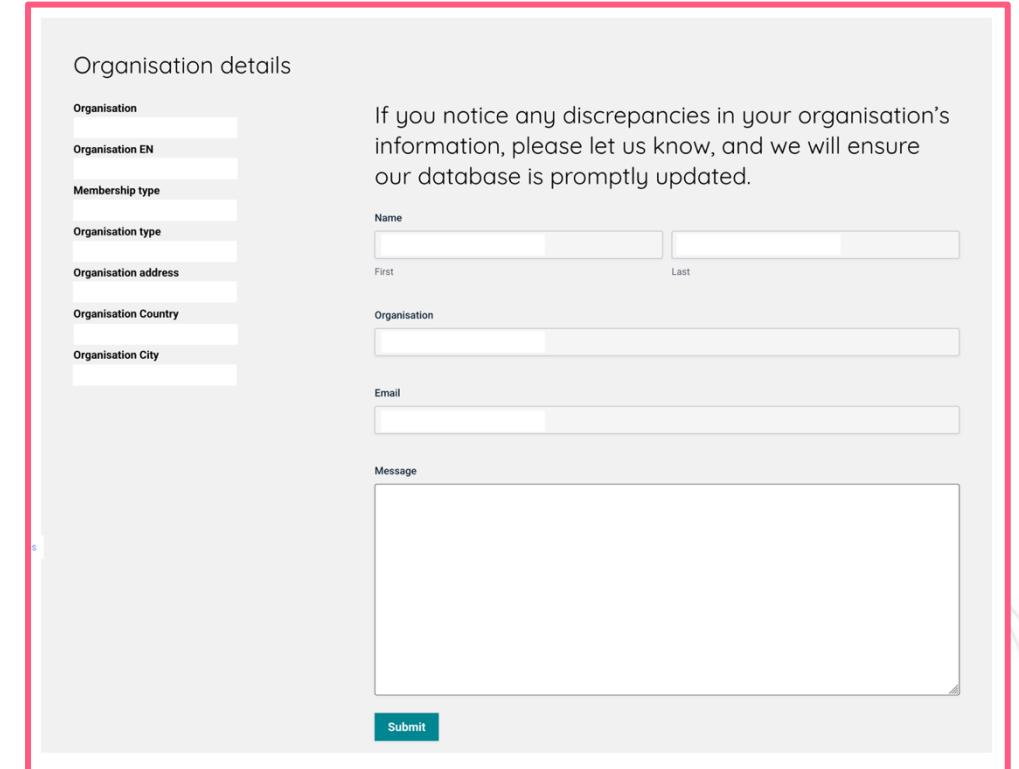
Privacy Policy: I consent to the processing of my personal data in accordance with the Privacy Policy and confirm that I have read and understood its contents.

Update Account

Organisation details

and reporting issues via the online form

User Guide: p. 33-34



Organisation details

Organisation

Organisation EN

Membership type

Organisation type

Organisation address

Organisation Country

Organisation City

If you notice any discrepancies in your organisation's information, please let us know, and we will ensure our database is promptly updated.

Name

First Last

Organisation

Email

Message

Submit

EOSC Main Features – Collaborative survey submission

Option 2 – Create a new EOSC Monitoring Tool account

Fill in the form and set a password.

First Name *

Last Name *

Phone *

E-mail Address * ?

Job Position * ?

Organisation *

EOSC Association role

Choose role

Suggest your role in the EOSC Monitoring tool * ?

Choose account type

Editor(s)

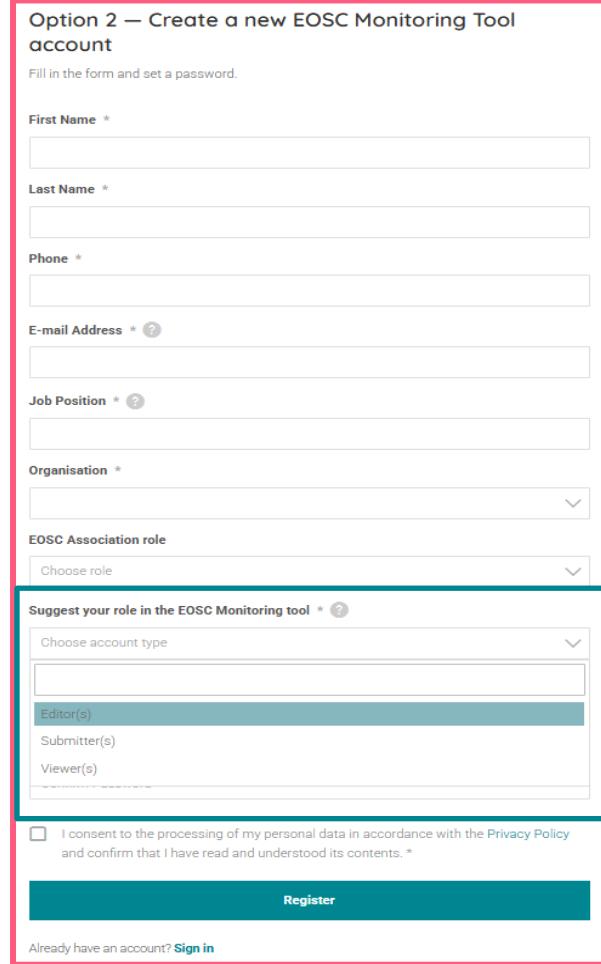
Submitter(s)

Viewer(s)

I consent to the processing of my personal data in accordance with the [Privacy Policy](#) and confirm that I have read and understood its contents. *

Register

Already have an account? [Sign in](#)



Different user roles within an organisation: Submitter, Viewer and Editor

- Flexibility to create as many accounts as needed
- Collaboration on the same survey draft („In Draft“ section)

User Guide:

Account creation by the user p. 12-20

User roles: p. 35

Accessing survey draft: 37-39

Capability	Viewer	Editor	Submitter
View surveys & submissions	✓	✓	✓
Edit draft submissions	✗	✓	✓
Submit final responses	✗	✗	✓
View organisation-level data	✓	✓	✓
View submission trends	✓	✓	✓
Complete own profile	✓	✓	✓

My Surveys

- Open Surveys
- In Draft (including Export, Download and Save and continue later)
- Submitted

User Guide:

- Open surveys: p. 36
- In Draft: p. 37
- Submitted: p. 41

Home / EOSC Monitoring Tool / My Surveys

My Surveys

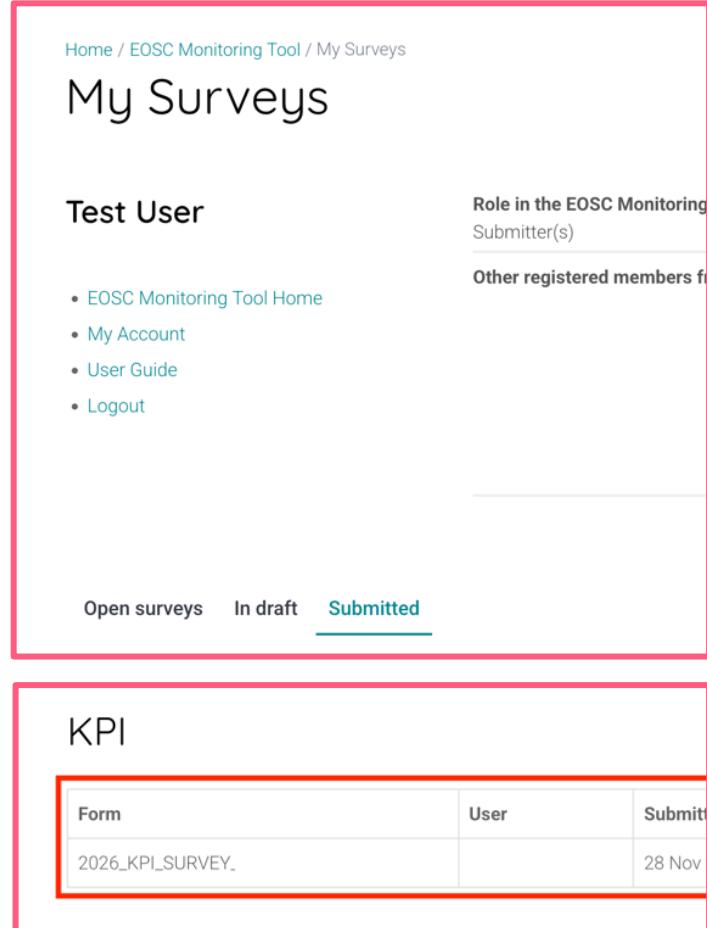
Test User

Test Organisation

- EOSC Monitoring Tool Home
- My Account
- User Guide
- Logout

Open surveys In draft Submitted

eoSC Main Features – Key Performance Indicators



The image shows a screenshot of the EOSC Monitoring Tool. At the top, there is a navigation bar with links to 'Home', 'EOSC Monitoring Tool', and 'My Surveys'. The main content area is titled 'My Surveys' and features a 'Test User' section with a dropdown menu containing 'EOSC Monitoring Tool Home', 'My Account', 'User Guide', and 'Logout'. Below this is a table with columns for 'Role in the EOSC Monitoring', 'Submitter(s)', and 'Other registered members'. A large teal arrow points from the 'My Surveys' section to the 'Monitoring of Partnership's KPIs' section on the right. At the bottom of the screenshot, there is a 'KPI' section with a table showing a survey named '2026_KPI_SURVEY_...' submitted by a user on '28 Nov'.

Form	User	Submitted
2026_KPI_SURVEY_...		28 Nov

Monitoring of Partnership's KPIs

- Tracks progress towards objectives
- Transparent and evidence-based evaluation

User Guide:
Monitoring KPIs: p. 64 - 70

EOSC Main Features – In Kind Additional Activities

The screenshot shows the 'Submitted' tab selected in the top navigation bar. The 'AAP Reviewed' section contains a table with two columns: 'Form' and 'User'. The 'Form' column lists 'AAP 2025 - Approved', 'AAP 2024 - Approved', 'AAP 2023 - Approved', 'AAP 2022 - Approved', and 'AAP 2026'. The 'AAR' section contains a table with two columns: 'Form' and 'User'. The 'Form' column lists 'AAR 2023' and 'AAR 2022'.

Form	User
AAP 2025 - Approved	
AAP 2024 - Approved	
AAP 2023 - Approved	
AAP 2022 - Approved	
AAP 2026	

Form	User
AAR 2023	
AAR 2022	

Monitoring of in-kind contributions (AAP and AAR)

- AAP – Additional Activities Plan – Forecast contributions for the upcoming year
- AAP Reviewed – Official submission of AAPs after EC revision
- AAR – Additional Activities Report – Validation of previous submission (AAP)

User Guide:

AAP survey: p. 44 - 58

AAP Reviewed: p. 59

AAR Survey – p. 59

EOSC Main Features - Trends Over the Years

Trends Over the Years:

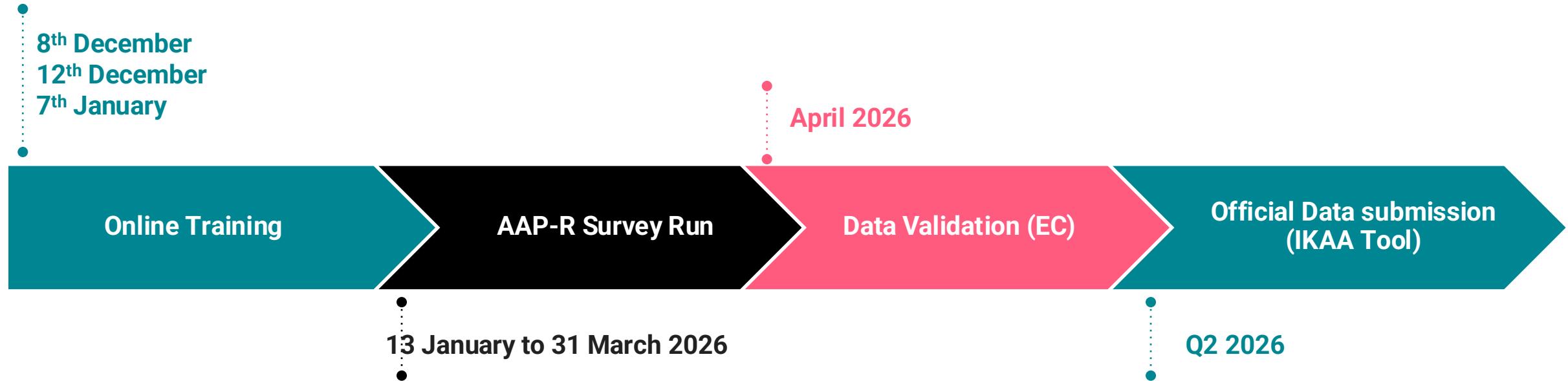
- Charts tracking efforts (FTEs) and financial contributions.
- Trends comparing AAP planning and AAR validation.
- Graph filter
- Download (SVG, PNG, CSV)

User Guide:

Trends over the Years: p. 59 - 63



EOSC Survey Timeline: AAP2027 & AAR2025



Additional Activities surveys in 2026

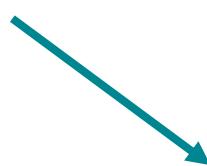
If:
You **did not take part**
in the AAP 2025
survey



Complete AAP 2027 - Forecast contributions for 2027
(You will be asked to predict figures for 2027)

If:
You **did take part**
in the AAP 2025
survey

and



Validation of contributions for 2025
(A new AAR2025 survey will be available in the Open
Surveys section to validate the previous figures for
AAP2025)

EOSC In-Kind Additional Activities

According to [EU - EOSC-A Memorandum of Understanding \(MoU\)](#), the EOSC-A and its Members have committed to:

Deliver a volume of additional activities totalling to €500M (until the end of 2030)
Establish every year an 'Additional Activities Plan' (AAP)
Report annually on provided contributions (€).

What are Additional Activities?

These Activities need to be in scope with the the EOSC Partnership [Strategic Research and Innovation Agenda \(SRIA\)](#)

Activities that are NOT covered by European Union funding (except for EC Structural Funds and Recovery and Resilience Facility)

Activities and investments contributed in-kind or cash by the Members

EOSC AA - Categories and Activity Types

1. Support to additional R&I

- 1.1. Upgrade existing research infrastructures
- 1.2. Development and deployment of EOSC-compatible search engines
- 1.3. Deploy FAIR EOSC tools
- 1.4. Publish large-scale studies
- 1.5. Contribution to operating core functions of a Minimum Viable EOSC ecosystem

2. Scale up of technologies

- 2.1. Investment done complementing the results of a project, bringing it to a higher TRL level
- 2.2. Uptake of EOSC projects' outcomes
- 2.3. Implementation of technical specifications required to provide services through the EOSC

3. Demonstrators

- 3.1. Investment in developing platforms, demonstrators, and pilot use cases that showcase EOSC-aligned solutions.
- 3.2. Development of new (pre-)commercial services and tools supporting current and emerging research data needs.

4. Creating new business opportunities

- 4.1. Investment in start-ups
- 4.2. Start incubators/accelerators
- 4.3. Matchmake start-ups and stakeholders
- 4.4. Investment in procurement innovative solutions

5. Training and skills development

- 5.1. Addressing the development of education, training and skills development in Open science and FAIR data management.

6. Contribution to development of new standards, regulations, and policies

- 6.1. Standardisation and certification activities related to EOSC trusted repositories
- 6.2. Translate FAIR guidelines and frameworks to make them applicable to other digital objects
- 6.3. Standardise PID resource types and promotion of new practices
- 6.4. Develop/adopt domain-specific standards and consolidate common metadata and data schemata

EOSC AA - Categories and Activity Types

7. Supporting ecosystem development

- 7.1. Define and test EOSC financing models
- 7.2. Create consensual EOSC frameworks/guidelines
- 7.3. Support to knowledge building and sharing
- 7.4. Foster industry-academia cooperation
- 7.5. Implementation EOSC PID policy and architecture
- 7.6. Promote European infrastructures for sharing research software
- 7.7. Monitoring EOSC KPIs and FAIR data production and management
- 7.8. Contribute to FAIR data and Open Science rewards systems
- 7.9. Activities contributing to strategic and operational alignment with other initiatives
- 7.10 Contact points at national or institutional levels and coordination mechanisms for EOSC uptake by the research communities, infrastructure connection and FAIR implementation

8. Communication, dissemination, awareness raising, citizen engagement

- 8.1. EOSC-related communication, dissemination, outreach and awareness raising activities
- 8.2. Promoting EOSC at all levels by engaging with relevant communities and stakeholders

9. Other

- 9.1. Introduction of EOSC-specific references in research programmes and EOSC-related criteria for R&I funding
- 9.2. Support open publishing
- 9.3. Adoption of national/institutional strategies for digital transformation and roadmaps including a reference to EOSC
- 9.4. Implement Open Science policies on EOSC and FAIR principles
- 9.5. Liaise internationally to develop a global cooperation framework for Open Science infrastructures
- 9.6. Other

EOSC Upgrade of existing research infrastructures (1.1) vs. investments in new platforms (3.1)

1.1 Upgrade of **existing** research (e)infrastructures that may be federated through EOSC

Upgrade \neq **maintenance**

- **Scale up** the e-infrastructure capabilities of data centres and improving their connectivity with the EOSC and other European infrastructures
- **Implementation** of interfaces to integrate computer and data management solutions to ease access and reuse data
- **Integration** of FAIR-Data services in infrastructure

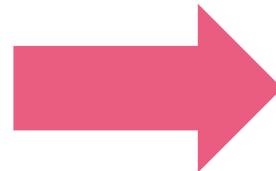
3.1 Investments in **new** platforms, demonstrators, pilot use cases

- Contribution to the **development** / **establishment** (e.g. of new data centres) / **building** (e.g. up-to-date infrastructure)
- Provision of funding for **new** infrastructures

EOSC Category 5. Training & skills development

All training-related activities planned by your organisation
(despite the subject) should be indicated in category 5

- Organisation of a series of **webinars** and **online course** about the development of DMPs and Domain Data Protocols
- Development of domain specific 'Hands on **Workshops** (HOW)' on topics like implementing FAIR, semantics, particularities of RDM
- **Training** and **dissemination activities** among the national RIs connected to ESFRI
- Support Data Stewardship **pilot course**



Category 5.
Training & skills development



Live demonstration

Go to:

<https://eosc.eu/eosc-monitoring-tool/>

Should you need any support on
EOSC Monitoring Tool, contact
our Monitoring Team at:

monitoring@eosc.eu

