

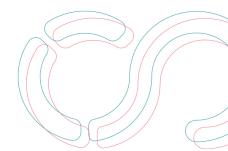
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## EOSC MONITORING TOOL

# **QUICK START**

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Reviewer(s)	Ilaria Nardello Monika Góral-Kurbiel	Senior Policy Officer Senior Open Science Specialist

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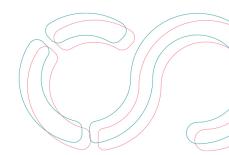




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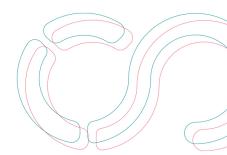
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# 1 Create a new EOSC Monitoring Tool account using email and password

Create a new EOSC Monitoring Tool account by filling in the registration form and setting a password.

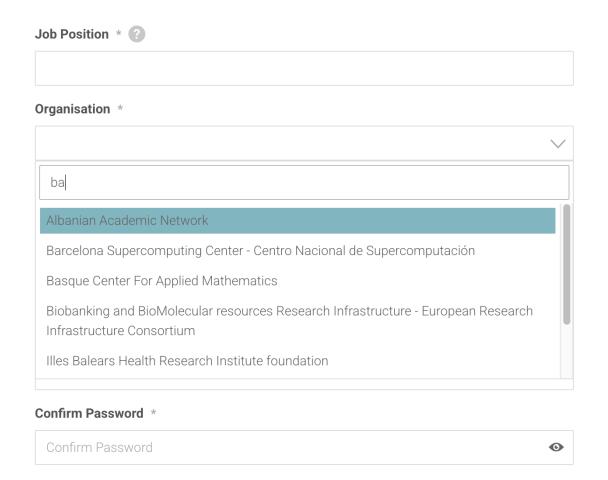
#### Steps:

- Go directly to the <u>Registration page</u>, or go to the <u>EOSC Monitoring Tool Welcome page</u> and click "Register now" and follow Option 2 — Create a new EOSC Monitoring Tool account
- 2. Fill in the registration form with the following required fields:
  - First name,
  - Last name,
  - Phone,
  - Institutional email address (must be linked to the organisation you represent in EOSC),
  - Job position,
  - Select Organisation name from the list of approved organisations (in English). You can search by typing the organisation name in the field,





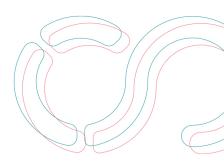
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- Select EOSC Association role (e.g., Delegate, Deputy Delegate, Submitter),
- Select your desired Account Type\*: Viewer / Editor / Submitter. See <u>2.4.2 User</u> roles and capabilities.
- Password:

#### Password requirements:

- Minimum 8 characters
- At least one lowercase letter
- At least one uppercase letter
- At least one number
- 3. Accept the Privacy Policy.





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4. Select the "Register" button to send your registration request.

Register

Home / Register

○ COSC | Monitoring Tool

eduGAIN • ORCID • EUDAT B2ACCESS • Google • GitHub	
Sign in with OpenID Connect	
Option 2 — Create a new EOSC Monitoring account	Tool
Fill in the form and set a password.	
First Name *	
Last Name *	
Phone *	
E-mail Address * ②	
r-mail Address	
Job Position * ②	
Organisation *	
EOSC Association role	
Choose role	
Suggest your role in the EOSC Monitoring tool * ②  Choose account type	
Password * ②	
	Œ
Confirm Password *	
Confirm Password	•
	ne Privacy Policy







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Once submitted, your request will be reviewed by the EOSC-A Monitoring Team. This may take a few working days. A confirmation email will be sent once the account is approved and activated (or declined).

5. Once your registration is positively approved by EOSC-A administrators you will receive an email entitled "Your EOSC Monitoring Tool account is now active". Enter the <u>EOSC Monitoring Tool Welcome page</u> to sign in using **Option 2**.

Home / EOSC Monitoring Tool



#### Welcome!

The EOSC Monitoring Tool has been developed by the EOSC Association, with the support of EOSC Focus. It is an online survey and analysis platform aimed at supporting the monitoring efforts of the EOSC Partnership and alleviating the burden for EOSC-A members in complying with the monitoring processes.

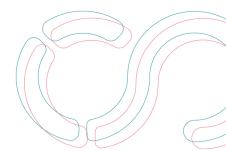
The platform has been designed to facilitate the monitoring and evaluation of the Partnership's Additional Activities and Key Performance Indicators, while ensuring a secure, EU-GDPR-compliant environment.

Users of the EOSC Monitoring Tool have access to open surveys, with the ability to resume drafts of partially completed surveys and to review the data contained in their submitted surveys.

If you require an account, have questions about the tool, or encounter any problems, please reach out to us at monitoring@eosc.eu.

# Option 1 — Sign in using an external account Choose from our supported authentication providers for quick and secure registration: eduGAIN • ORCID • EUDAT B2ACCESS • Google • GitHub Sign in with OpenID Connect

Option 2 — Sign in with your EOSC Monitoring Tool account				
Username or E-mail *				
Password *				
☐ Keep me signed in				
Login				
Don't have an account? Register now  Forgot your password?				





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# 2 Sign in with your EOSC Monitoring Tool account

#### Steps:

- 1. Go to the EOSC Monitoring Tool Welcome page.
- 2. Enter your email address and password in the Option 2 section.

Home / EOSC Monitoring Tool



#### Welcome!

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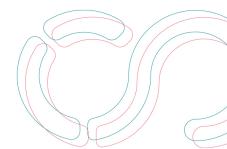
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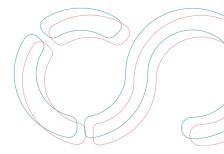
Option 2 — Sign in with your EOSC Monitoring Tool account				
Username or E-mail *				
Password ∗				
Keep me signed in				
Login  Don't have an account? Register now				
Forgot your password?				





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- 3. Select "Login" to access the platform.
- 4. You will be redirected to the EOSC Monitoring Tool Welcome page on the EOSC website as a signed-in user.





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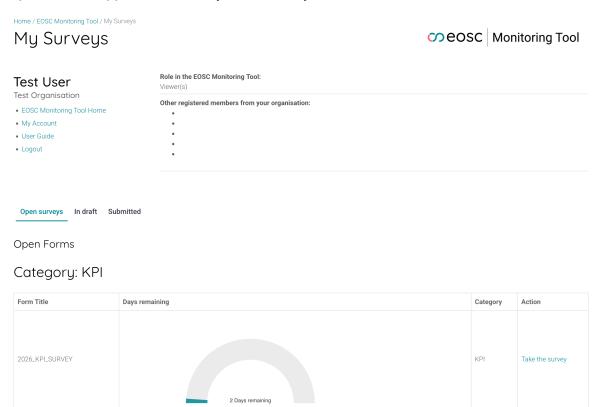
# 3 Surveys and submissions management

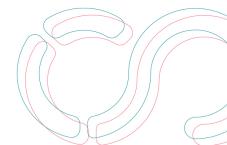
The *My Surveys* section of the EOSC Monitoring Tool shows the status of ongoing surveys and past submissions. It is organised into three sections:

- 1. Open surveys,
- 2. In draft,
- 3. Submitted.

### 3.1 Open surveys

This section lists surveys your organisation can start. When a new wave (for example AAP 2027) is published, it appears here, and you can start your submission.





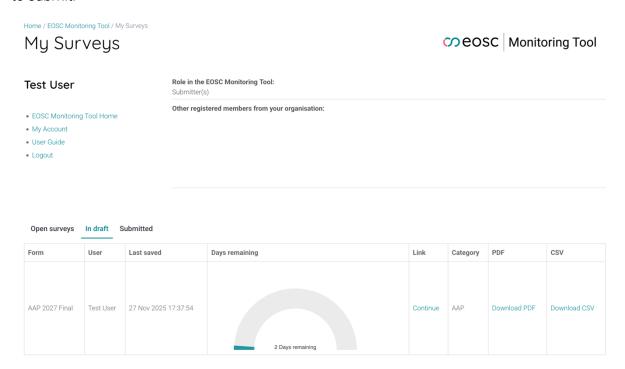


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#### 3.2 In draft

This section shows submissions in progress, whether started by you or another member of your organisation. You can reopen a draft, review responses, and complete it over time.

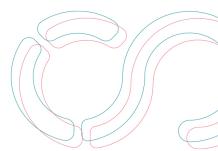
Deadline indicators in *Open surveys* and *In draft* sections show the number of days remaining to submit.



### 3.3 Submitted

In the *Submitted* section, you can view your organisation's historical survey submissions, grouped as follows:

- AAP Reviewed: the final, approved version of your Additional Activities Plan after the EOSC Association/EC review (used for reporting and trends).
- AAR: your Additional Activities Report as submitted for the corresponding year (used for reporting and trends).
- KPI Reviewed: the final, validated KPI record after review (used for reporting).
- **KPI**: your original KPI submission (read-only, after validation will be saved as KPI Reviewed).





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Each entry shows the submission timestamp, the user who submitted the survey and provides download links (e.g., Export to PDF/CSV). Where a Reviewed record exists, it supersedes the original for dashboards and aggregates; the original remains available for audit and comparison.

Home / EOSC Monitoring Tool / My Surveys

My Surveys

Test User

- EOSC Monitoring Tool Home
- My Account
- User Guide
- Logout

Open surveys

In draft Submitted

#### **AAP Reviewed**

Form	User	Submitted	Category	PDF	CSV
AAP 2025 - Approved		18 Mar 2025 12:49:51	AAP Reviewed	Download PDF	Download CSV
AAP 2024 - Approved		10 Sept 2023 02:00:00	AAP Reviewed	Download PDF	Download CSV
AAP 2023 - Approved		18 Oct 2022 02:00:00	AAP Reviewed	Download PDF	Download CSV
AAP 2022 - Approved		18 Oct 2021 02:00:00	AAP Reviewed	Download PDF	Download CSV
AAP 2026		26 Nov 2025 23:24:30	AAP Reviewed	Download PDF	Download CSV

#### AAR

Form	User	Submitted	Category	PDF	csv
AAR 2023		10 Sept 2023 02:00:00	AAR	Download PDF	Download CSV
AAR 2022		18 Oct 2021 02:00:00	AAR	Download PDF	Download CSV
AAR 2024		27 Sept 2023 08:57:30	AAR	Download PDF	Download CSV

Trends Over the Years for AAP and AAR

#### **KPI** Reviewed

Form	User	Submitted	Category	PDF	csv
KPI 2024 - Validated		10 Sept 2023 04:00:00	KPI Reviewed	Download PDF	Download CSV
KPI 2022 - Validated		01 Jun 2022 04:00:00	KPI Reviewed	Download PDF	Download CSV

