



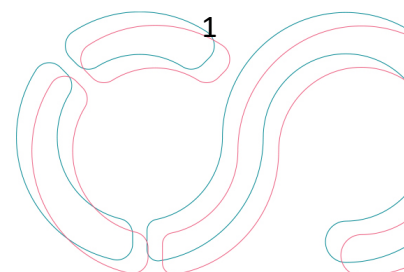
Horizon Europe EOSC Partnership

EOSC-A Members' contributions to additional activities 2023 SURVEY

12 September 2022
monitoring@eosc.eu

EOSC Association AISBL

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EOSC ASSOCIATION

Contributions to additional activities 2023 SURVEY

Dear EOSC Association Members, Dear Colleagues,

On behalf of the European Open Science Cloud Association, we kindly invite you to complete the presented survey. It aims to collect information on in-kind and financial contributions of EOSC Association Members towards the specific and operational objectives, defined in [EOSC Strategic Research and Innovation Agenda \(SRIA\)](#) and the [Memorandum of Understanding](#) between the European Union and the EOSC Association.

The Association is committed to establish an “Additional Activities Plan” (AAP), and to report on it, annually. **Additional Activities** are defined as the contributions from our members (in-kind or financial) towards the objectives defined by the Partnership, as described in the MoU (which are NOT financed by the European Union). As described in the MoU, the Association has committed to deliver a volume of additional activities totalling to at least €500 million, over the duration of the EOSC Partnership (i.e.: until the end of 2030). These activities will be presented and monitored according to a scheme given by the EC for all co-programmed partnerships.

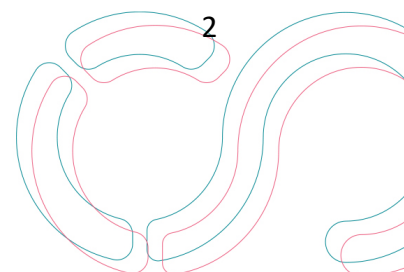
The objective of this survey is to **estimate budget provisions by EOSC-Association Members to additional activities in 2023**. This will help us prepare an “Additional Activities Plan” for 2023 with the aim to steer R&I investments towards achieving the Partnership's objectives.

The questionnaire comprises three sections: one general section - Section I ‘Your organisation profile’; Section II “Additional activities 2023”, requesting information on forecast contributions for 2023 and Section III “Additional activities 2023: case studies”, asking for two selected case studies of the planned additional activities in 2023.

Please note:

- Respondents should only take the survey only once.
- Responses are editable until you reach the final page, after which it is not possible to go back to the previous sections of the questionnaire.
- Questions marked with an asterisk (*) are mandatory.

Thank you for your participation, we really appreciate your input.



Privacy policy

At the EOSC Association (EOSC-A), we take the protection of our members privacy and personal data seriously.

This Privacy Policy is in place to protect the personal data of the members of the EOSC Association who will be responding to the “Contributions to additional activities 2023 survey”.

As a respondent to the “Contributions to additional activities 2023 survey”, you must be aware that your personal data is collected and maintained by EOSC-Association (the Data Controller).

STORAGE OF PERSONAL AND CUSTOMER INFORMATION

We will store your data for as long as it is necessary for the purposes for which your data is collected, processed, and/or stored and only for the specific and legitimate purpose of ensuring compliance with our reporting duties to the EC on the evolution of EOSC landscape, as agreed by the EOSC-A members with the establishment of the co-programmed EOSC Partnership and the signing of the [Memorandum of Understanding](#), which is therefore a specified, explicit, and legitimate purpose.

Personal data shall be treated securely and only utilised by the EOSC-A staff for the above-mentioned purpose. Any material, regarding the survey results, which is communicated externally to the Association, including the EC, the Association members, and the general public, will be anonymised.

EOSC-A recognises the right to the protection of personal data and ensures the application of the current EU and Belgium legal frameworks (EU Regulation 2016/679; the Belgium “DPA Act” of 3 December 2017 and the “Framework Act” of 30 July 2018).

By navigating and using the Survey, respondents acknowledge that they have read, understood, and accepted this Privacy Policy.

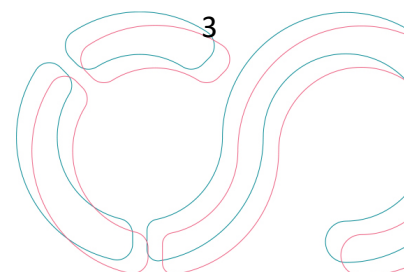
EOSC-A is the data controller and EUSurvey (the European Commission) is the data processor for the data gathered in this survey for the purposes specified above and will not transfer your personal data to recipients outside the EU.

Under the General Data Protection Regulation, you have several rights concerning our processing of data about you:

- You have the right to withdraw your consent at any time. If you choose to withdraw your consent, it does not affect the legality of our processing of your personal data based on your previously announced consent and up until the time of withdrawal. Therefore, if you withdraw your consent, it will only have effect from that time.
- You have the right to access the data we process about you, as well as other data.
- You have the right to have inaccurate data about you rectified.
- In exceptional cases, you have the right to have data about you erased before the time of our general erasure.
- In certain cases, you have the right to restrict the processing of your personal data. If you have the right to have the processing restricted, we may in future only process the data – apart from storage – with your consent, or for the purpose of establishing, asserting or defending legal claims, or protecting a person or important public interest.

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- In certain cases, you have the right to object to our otherwise lawful processing of your personal data.
- In certain cases, you have the right to receive your personal data in a structured, commonly used, and machine-readable format, as well as to have that personal data transferred from one controller to another without hindrance.

You can read more about your rights at The Belgian Data Protection Agency's if you are unhappy with the way we process your personal data. The Belgian Data Protection Agency's contact details can be found at <https://www.dataprotectionauthority.be>.

COMPLAINT TO The Belgian Data Protection Agency's

You have the right to lodge a complaint with the Belgian Data Protection Agency if you are not satisfied with the way we process your personal data. The Belgian Data Protection Agency's contact details can be found at <https://www.dataprotectionauthority.be>.

CONTACT INFORMATION OF THE DATA PROTECTION OFFICER

If you have any questions about our processing of your data, you can always contact our Data Protection Officer (DPO).

You can contact our DPO in the following ways:

By Mail:

The EOSC Association AISBL

Att. "DPO"

Rue du Luxembourg 3

BE-1000 Ixelles, Brussels, Belgium

Reg.-No. 0755 723 931

Phone: +3225377318

By Email: gdpr@eosc.eu

CHANGES AND VERSION

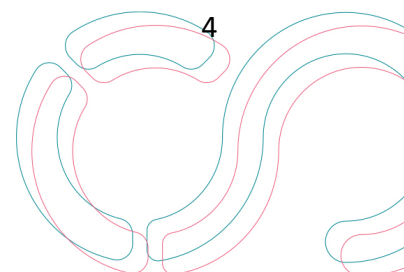
This version of the Privacy Policy is effective 12th of September 2022.

We may change this privacy policy at any time to comply with applicable law and our practices for the processing of personal data. When you are a member of the EOSC Association, you will receive a notification if we change our privacy policy.

I have read and accept the terms of use... [checkbox]

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I. YOUR ORGANISATION PROFILE

Q1* For which organisation is the following information provided? **SINGLE CHOICE [mandatory Q], Drop-down list of Members, option: other. For 'other' open field to include name; also open field for webpage**

Q2* In which country is your organisation located (country of residence of operating unit or headquarter)? **SINGLE CHOICE [mandatory Q, Drop-down list of EU MS, option: other For 'other' open field to include name]**

Q3* Is your organisation: national / EU / international? **SINGLE CHOICE [mandatory Q, Drop-down list of EU MS, option: other For 'other' open field to include name]**

Q4* Which category best describes your organisation? **SINGLE CHOICE [mandatory Q]**

Research Funding Organisation

Service Providing Organisations for Research (including research infrastructures)

Research Performing Organisation (incl. umbrella organisation)

Other, please specify **[free text, max 50 words]**

Q5* What is the nature of your organisation? **SINGLE CHOICE [mandatory Q]**

Public

Private

Public-Private-Partnership

Other, please specify.. **[free text, max 50 words]**

Q6* Please indicate your EOSC Association Status **[open fields for all items individually, mandatory Q – all rows]**

Member

Mandated Organisation

Q7* Please provide your name and email **[open fields for all items individually, mandatory Q – all rows]**

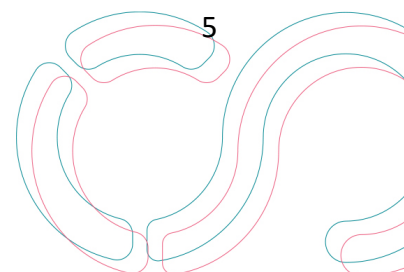
First name

Last name

Email address

Phone number (optional)

Website address of your organisation



II. ADDITIONAL ACTIVITIES 2023

Please note:

• In the table below nine categories are given by the European Commission in which our members are asked to indicate their planned additional activities. Each category lists also a certain number of applicable activity types, where you can describe your contributions.

• For each activity type that applies to your plans, in each category, please indicate the planned contribution, including “in-kind contribution”, for the calendar year 2023, in terms of: Full-Time Equivalents (FTEs): and; the Economic Value* (€) of the described activities, on top of the FTEs.

IMPORTANT: *ECONOMIC VALUE is the sum of the reported FTEs and the monetary value of any additional investment (e.g.: costs of upgrading an infrastructure, cost of a license or a piece of equipment, cost of IP protection or spin-off initiatives, etc.). PLEASE USE a standard conversion factor of 100K euro per 1 FTE (1 FTE = 100000 euro), to calculate the monetary value of your FTE contributions. If the applied conversion factor for 1 FTE is different than 100K euro, please indicate this value at the end of this section.

• For all the types of activities that apply to your AAP, please also provide a short description highlighting a link to EOSC (max 800 characters) and a relevant weblink (if available)

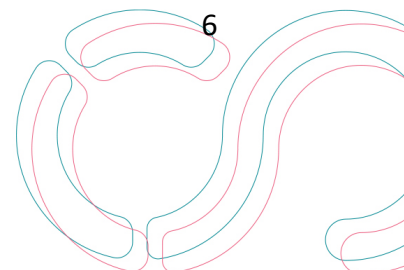
• “In-kind contribution to additional activities” means contribution by partners other than the Union – including their constituent and affiliated entities - consisting of the costs incurred by them in implementing the additional activity less any contribution to those costs from the Union or any other public funding body.

Question: Is the applied conversion factor for 1 FTE equal to 100 000 euro?

- Yes, it is
- No, it is different

Please provide a conversion factor for 1 FTE (no spaces, a dot as a separator for decimal places, e.g.: 100000.00 euro:

euro



Category 1. Support to additional R&I

This category covers the following additional (i.e., not funded through Horizon Europe/ Horizon 2020 in the context of the partnership) activities:

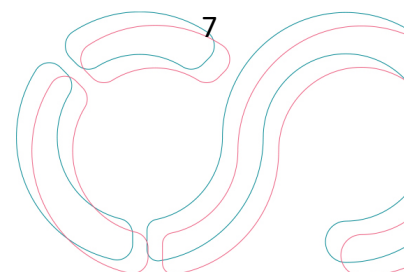
- R&I activities funded by a public research funder which is a member of the EOSC Association; AND/OR:
- R&I activities executed by a public research performer which is a member of the EOSC Association, funded through for instance a regional or national R&I funding programme or its own institutional funding.
- Service provision activities (not funded through EU-programmes), which are relevant for and in line with the objectives of the EOSC partnership, executed by either private-nature or public nature entities, which are members of the EOSC Association, funded through, for instance, a regional or national R&I funding programme or own institutional funding.

Please note that:

- If a private-nature partner has received co-funding for a project from a public entity which IS a member of the EOSC Association, then the entire project should be counted in this category (also the part co-financed by the public entity).
- In this category, R&I should be understood as covering the full range of TRL levels.

IS THE FOLLOWING ACTIVITY APPLICABLE TO YOUR ORGANISATION (matrix question: applicable/ not applicable)

Activity type	Estimated number of FTEs contributing to additional activities in 2023 (no spaces, one decimal place, e.g., 7.5)	Estimated financial contributions including above-mentioned FTEs, in euro, to additional activities in 2023 (no spaces, a dot as a separator for decimal places, e.g.: 100000.00 euro)	Description (max 800 characters)	Weblink
Activity type 1.1 Upgrade of existing research (e-) infrastructures that may be federated through EOSC	----	-----	[description]	[URL]
Activity type 1.2 Development and deployment of EOSC-compatible search engines allowing the researchers to explore rich metadata and semantic descriptions in (future) EOSC-connected registers	----	-----	[description]	[URL]
Activity type 1.3 Deployment of online tools for FAIRification [including to help creating FAIR Data Management Plans]	----	-----	[description]	[URL]
Activity type 1.4 Development and publication of large-scale studies	----	-----	[description]	[URL]
Activity type 1.5 Contribution to operating core functions of a Minimum Viable EOSC ecosystem	----	-----	[description]	[URL]



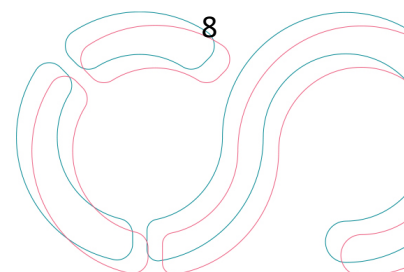
Category 2. Scale up of technologies

This category covers different scale-up activities (typically at TRL levels 4-5). These are mostly trials/tests of proof-of-concept models, i.e., validation of the technology in lab or relevant environment.

These activities must be totally funded and executed only by private entities that are members of the EOSC Association. If there is public co-funding, they should be reported in Category 1.

IS THE FOLLOWING ACTIVITY APPLICABLE TO YOUR ORGANISATION (matrix question: applicable/ not applicable)

Activity type	Estimated number of FTEs contributing to additional activities in 2023 (no spaces, one decimal place, e.g., 7.5)	Estimated financial contributions including above-mentioned FTEs, in euro, to additional activities in 2023 (no spaces, a dot as a separator for decimal places, e.g.: 100000.00 euro)	Description (max 800 characters)	Weblink
Activity type 2.1 Investment done complementing the results of a project, bringing it to a higher TRL level (e.g., EOSC thematic services) or to deployment	-----	-----	[description]	[URL]
Activity type 2.2 Uptake of EOSC projects' outcomes e.g., through adoption of new open specifications, standards for data interoperability, common EOSC frameworks for managing AAI	-----	-----	[description]	[URL]
Activity type 2.3 Implementation of technical specifications required to provide services through the EOSC	-----	-----	[description]	[URL]

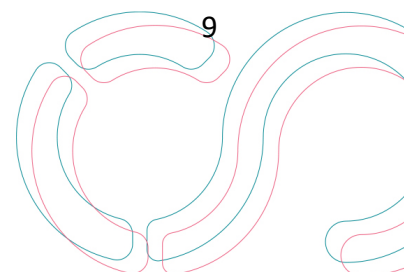


Category 3. Demonstrators

This category covers demonstrations of a prototype. These demonstration activities would typically be at TRL levels 6-8.

IS THE FOLLOWING ACTIVITY APPLICABLE TO YOUR ORGANISATION (matrix question: applicable/ not applicable)

Activity type	Estimated number of FTEs contributing to additional activities in 2023 (no spaces, one decimal place, e.g., 7.5)	Estimated financial contributions including above-mentioned FTEs, in euro, to additional activities in 2023 (no spaces, a dot as a separator for decimal places, e.g.: 100000.00 euro)	Description (max 800 characters)	Weblink
Activity type 3.1 Investment in new platforms, demonstrators, pilot use cases exploiting domain-specific user environments and supporting the EOSC vision	-----	-----	[description]	[URL]
Activity type 3.2 New (pre-)commercial services and capabilities along the data life cycle	-----	-----	[description]	[URL]



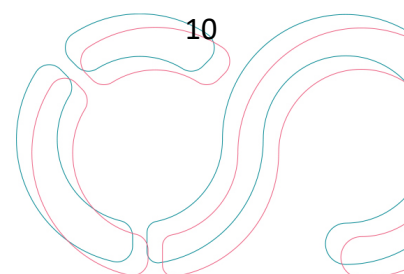
Category 4. Creating new business opportunities

This category includes activities which aim at turning a fully developed and functional innovation into a business opportunity. It concerns activities such as investing in start-ups, spin-offs, incubators, accelerators etc. that will take forward the solutions/products developed within the partnership's projects.

Please note that "Creating business opportunities" can only happen once the product or service is available in its fully developed form (i.e. when the "Scale-up of technologies" step is fully finished, and normally also when the "Demonstrators" step has been finished).

IS THE FOLLOWING ACTIVITY APPLICABLE TO YOUR ORGANISATION (matrix question: applicable/ not applicable)

Activity type	Estimated number of FTEs contributing to additional activities in 2023 (no spaces, one decimal place, e.g., 7.5)	Estimated financial contributions including above-mentioned FTEs, in euro, to additional activities in 2023 (no spaces, a dot as a separator for decimal places, e.g.: 100000.00 euro)	Description (max 800 characters)	Weblink
Activity type 4.1 Invest in start-ups, spin-offs on solutions developed within the projects	-----	-----	[description]	[URL]
Activity type 4.2 Start incubators/accelerators	-----	-----	[description]	[URL]
Activity type 4.3 Matchmaking between different start-ups, - SMEs, participating companies, stakeholders	-----	-----	[description]	[URL]
Activity type 4.4 Investments in procurement of innovative solutions	-----	-----	[description]	[URL]

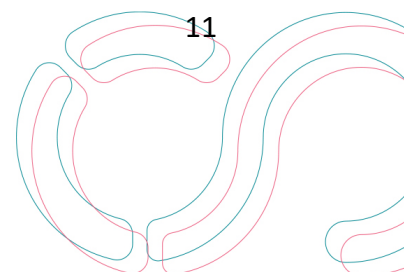


Category 5. Training & skills development

This category covers activities that aim to identify and perform the skills and training programmes needed for the workforce that will produce and/or use the new product/service.

IS THE FOLLOWING ACTIVITY APPLICABLE TO YOUR ORGANISATION (matrix question: applicable/ not applicable)

Activity type	Estimated number of FTEs contributing to additional activities in 2023 (no spaces, one decimal place, e.g., 7.5)	Estimated financial contributions including above-mentioned FTEs, in euro, to additional activities in 2023 (no spaces, a dot as a separator for decimal places, e.g.: 100000.00 euro)	Description (max 800 characters)	Weblink
Activity type 5.1 Education, training and skills development in Open science and FAIR data management of research artefacts	-----	-----	[description]	[URL]

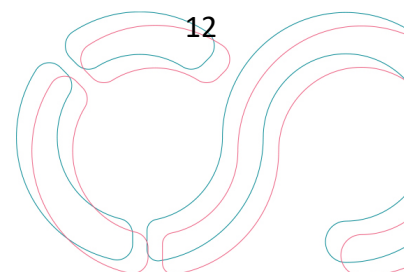


Category 6. Contribution to the development of new standards, regulations, and policies

This category covers activities to develop new standards, regulations, and new public policy in the new product/innovation to enable market entry and/or enhance its societal uptake.

IS THE FOLLOWING ACTIVITY APPLICABLE TO YOUR ORGANISATION (matrix question: applicable/ not applicable)

Activity type	Estimated number of FTEs contributing to additional activities in 2023 (no spaces, one decimal place, e.g., 7.5)	Estimated financial contributions including above-mentioned FTEs, in euro, to additional activities in 2023 (no spaces, a dot as a separator for decimal places, e.g.: 100000.00 euro)	Description (max 800 characters)	Weblink
Activity type 6.1 Standardisation and certification activities related to EOSC trusted repositories (e.g., CoreTrustSeal and FAIR)	-----	-----	[description]	[URL]
Activity type 6.2 Contribution to the development of applicable FAIR guidelines and frameworks [such as software, code, data management plans, protocols]	-----	-----	[description]	[URL]
Activity type 6.3 Continuous standardisation of persistent identifier (PID) resource types	-----	-----	[description]	[URL]
Activity type 6.4 Support research communities to: develop and/or adopt domain-specific standards as well as to consolidate common metadata and/or data schema for use in the EOSC context	-----	-----	[description]	[URL]

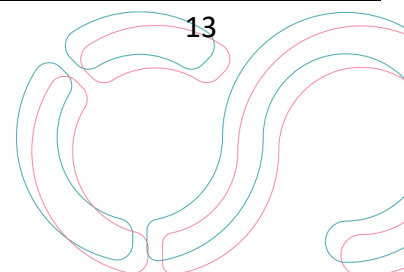


Category 7. Supporting ecosystem development

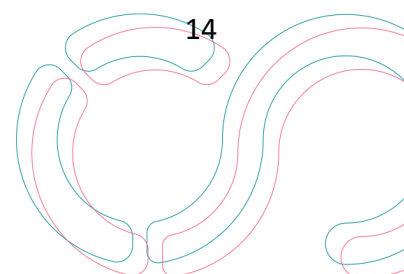
Activities to further develop and integrate the R&I ecosystem in the partnership's area, e.g., through knowledge sharing/communication activities with technology clusters, innovation hubs, networking structures and other R&I bodies.

IS THE FOLLOWING ACTIVITY APPLICABLE TO YOUR ORGANISATION (matrix question: applicable/ not applicable)

Activity type	Estimated number of FTEs contributing to additional activities in 2023 (no spaces, one decimal place, e.g., 7.5)	Estimated financial contributions including above-mentioned FTEs, in euro, to additional activities in 2023 (no spaces, a dot as a separator for decimal places, e.g.: 100000.00 euro)	Description (max 800 characters)	Weblink
Activity type 7.1 Define and/or test financing models for a long-term EOSC sustainability framework	----	-----	[description]	[URL]
Activity type 7.2 Development of consensual EOSC frameworks and guidelines [e.g. for interoperability, Authentication and Authorisation infrastructure, the implementation of EOSC rules of participation]	----	-----	[description]	[URL]
Activity type 7.3 Support to knowledge building and sharing across various research domains	----	-----	[description]	[URL]
Activity type 7.4 Building industry-academia cooperation (e.g., GAIA-X, HPC or other industry-driven initiatives) at regional, national, or international level	----	-----	[description]	[URL]
Activity type 7.5 Implementation and/or enforcement of the EOSC Persistent Identifier (PID) policy and architecture	----	-----	[description]	[URL]
Activity type 7.6 Encouraging and incentivising use of European Research Infrastructure for sharing of research software	----	-----	[description]	[URL]
Activity type 7.7 Monitoring of EOSC key performance indicators (KPI's), investments and	----	-----	[description]	[URL]



FAIR data production and management				
Activity type 7.8 Contributing to a rewards and recognition framework – in and/or outside the organisation- that incentivises FAIR data and Open Science	-----	-----	[description]	[URL]
Activity type 7.9 Activities contributing to strategic and operational alignment, coordination, or synergies with other structures such as Partnerships, Horizon Europe missions, data spaces etc. at national, European, international level	-----	-----	[description]	[URL]
Activity type 7.10 Being the contact point or coordination mechanisms for EOSC uptake at national or institutional level	-----	-----	[description]	[URL]

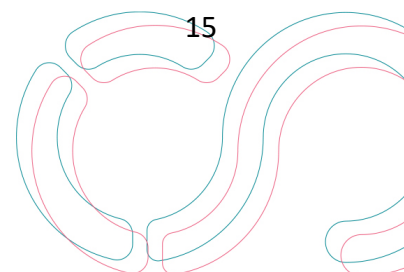


Category 8. Communication, dissemination, awareness raising, citizen engagement

Communication and dissemination activities to ensure citizens "take up" and acceptance of the new product/innovation, learning about user needs, awareness raising and stakeholder engagement.

IS THE FOLLOWING ACTIVITY APPLICABLE TO YOUR ORGANISATION (matrix question: applicable/ not applicable)

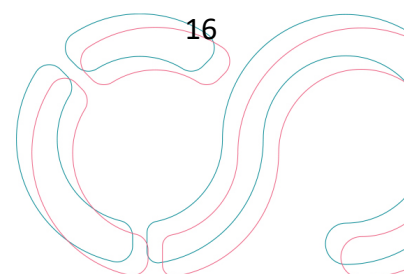
Activity type	Estimated number of FTEs contributing to additional activities in 2023 (no spaces, one decimal place, e.g., 7.5)	Estimated financial contributions including above-mentioned FTEs, in euro, to additional activities in 2023 (no spaces, a dot as a separator for decimal places, e.g.: 100000.00 euro)	Description (max 800 characters)	Weblink
Activity type 8.1 EOSC-related communication, dissemination, outreach, and awareness raising activities	-----	-----	[description]	[URL]
Activity type 8.2 Promoting EOSC at all levels by engaging with relevant communities and stakeholders	-----	-----	[description]	[URL]



Category 9. Other

IS THE FOLLOWING ACTIVITY APPLICABLE TO YOUR ORGANISATION (matrix question: applicable/ not applicable)

Activity type	Estimated number of FTEs contributing to additional activities in 2023 (no spaces, one decimal place, e.g., 7.5)	Estimated financial contribution including above-mentioned FTEs, in euro, to additional activities in 2023 (no spaces, a dot as a separator for decimal places, e.g.: 100000.00 euro)	Description (max 800 characters)	Weblink
Activity type 9.1 Introduction of EOSC-specific references in research programmes and EOSC-related criteria for R&I funding opportunities	-----	-----	[description]	[URL]
Activity type 9.2 Activities supporting open access publishing through the EOSC	-----	-----	[description]	[URL]
Activity type 9.3 Adoption of national or institutional strategies for digital transformation and related roadmaps	-----	-----	[description]	[URL]
Activity type 9.4 Adoption of new (national) policies on Open Science	-----	-----	[description]	[URL]
Activity type 9.5 Outreach for creating a global cooperation framework for Open Science infrastructures	-----	-----	[description]	[URL]
Activity type 9.6 Other, please specify... <input type="text" value="text field of about 100 characters"/>	-----	-----	[description]	[URL]



III. ADDITIONAL ACTIVITIES 2023: CASE STUDIES

CASE STUDY 1

Additional Activity category	<i>[drop-down list]</i>
Additional Activity type	<i>[drop-down list]</i>
Name of the Activity	<i>[free text, max. 80 characters]</i>
Estimated financial contribution in euro including FTE costs (no spaces, a dot as a separator for decimal places, e.g.: 100000.00 euro)	-----
Description	<i>[free text, max. 1500 characters]</i>
Website	<i>[URL]</i>
Contact person	<i>[free text, name, and surname]</i>
Contact email address	<i>[free text, email address]</i>

CASE STUDY 2

Additional Activity category	<i>[drop-down list]</i>
Additional Activity type	<i>[drop-down list]</i>
Name of the Activity	<i>[free text, max. 80 characters]</i>
Estimated financial contribution in euro including FTE costs (no spaces, a dot as a separator for decimal places, e.g.: 100000.00 euro)	-----
Description	<i>[free text, max. 1500 characters]</i>
Website	<i>[URL]</i>
Contact person	<i>[free text, name, and surname]</i>
Contact email address	<i>[free text, email address]</i>

You have almost completed the survey,
 please continue and submit responses, or go back to make changes.
 Once you proceed, it will not be possible to further modify your responses.

