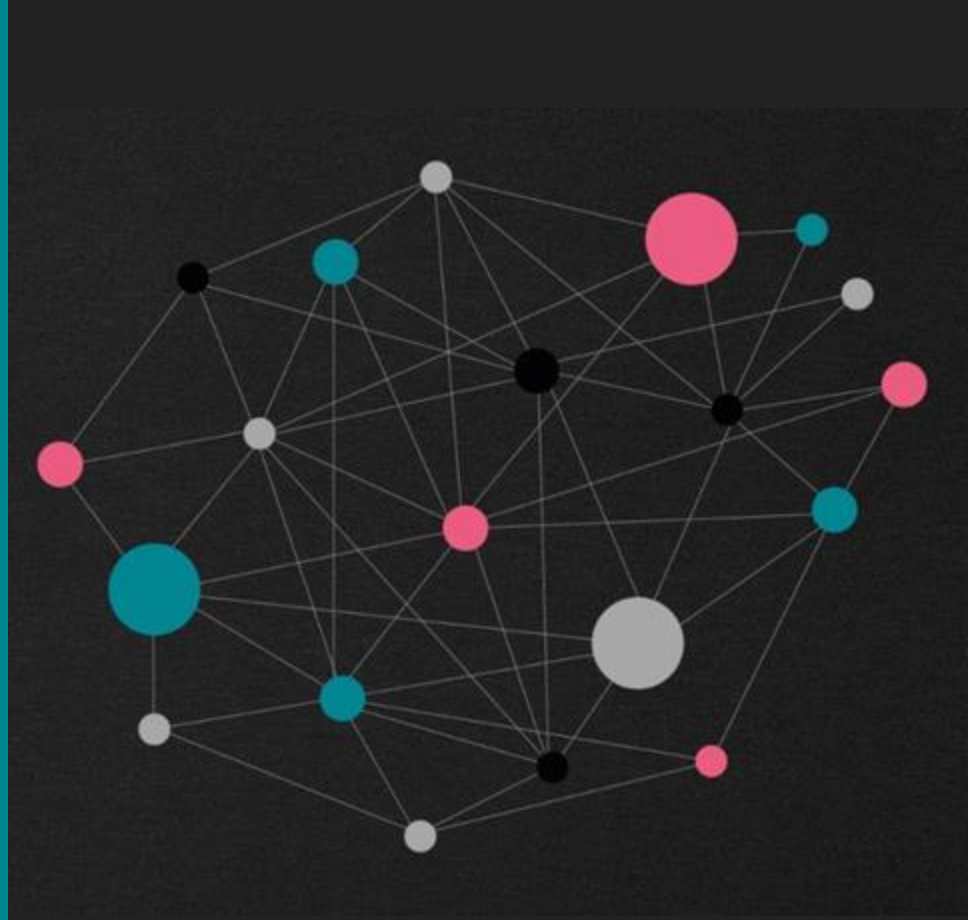
The EOSC Federation and the EOSC-A

- The EOSC Handbook
- The EOSC Nodes
- Timeline

Bob JONES (EOSC-A & CERN)

24 | 09 | 2024



EOSC Federation Handbook

https://eosc.eu/eosc-federation-handbook/

- The EOSC Federation Handbook will comprehensively address the purpose, structure, governance, architecture and operations of the EOSC Federation.
- The Tripartite Group has endorsed EOSC-A to continue to lead the community-wide co-creation of the EOSC Federation Handbook.
- The EOSC Federation Handbook is being written collaboratively with open consultations, meetings, events and sprints.

EOSC Federation Handbook draft table of contents

1. Purpose *[2nd draft ready]*
2. Governance and legal framework *[draft ready]*
3. Operational structure and responsibilities *[draft ready]*
4. EOSC platform *[outline]*
5. Technical operations *[outline]*

Consultation being prepared for launch in October 2024

Questionnaire for parties interested in contributing to the build-up phase of the EOSC Federation

First analysis

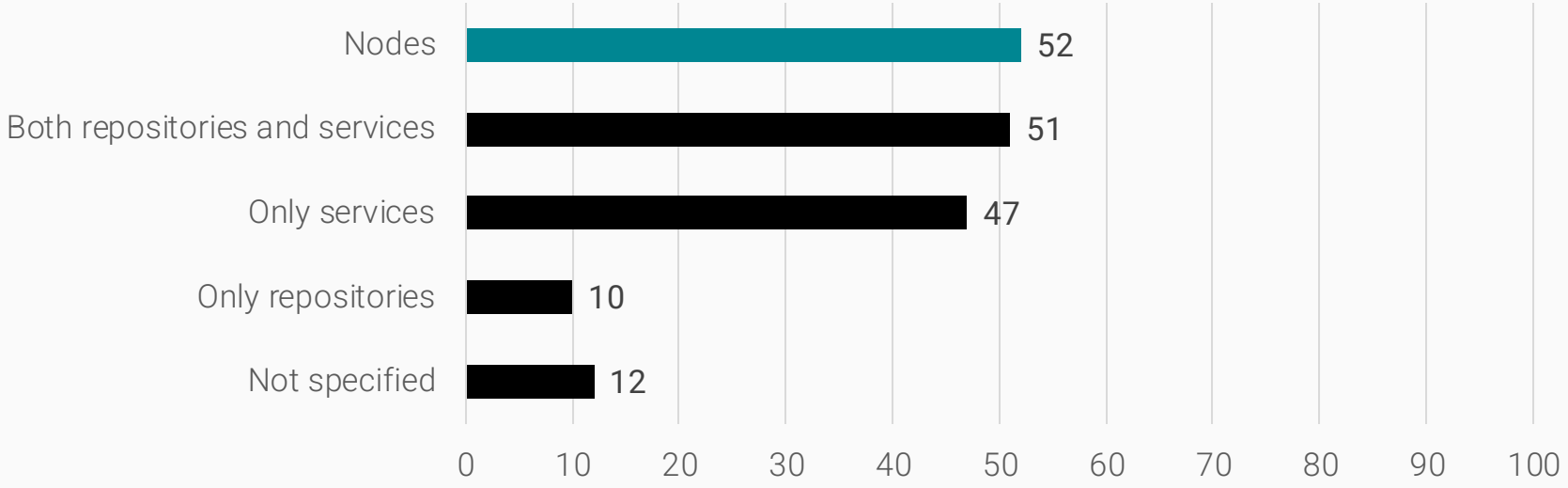
23 September 2024

Questionnaire

Open: 12 Jun 2024 - 18 Aug 2024 (late submissions accepted until 31 Aug 2024)

1. Do you intend to offer your institutional resources through a future EOSC Node of the EOSC Federation?
2. Do you wish to join the build-up phase with the intention to build a potential future EOSC Node?
3. Are you able to identify the legal entity that would assume legal responsibility for the potential EOSC Node?
4. Please list the resources your organisation intends to make available via the node. For each entry give the Technology Readiness Level (TRL 1-9), any restrictions that apply to use of the resource, and describe their added value to the EOSC Federation.
5. Are all these resources owned/operated by your organisation?
6. Please estimate when you would be able to start offering resources to the EOSC Federation?
7. What support/competences/training will be offered to the users of the resources made available via the potential node?
8. What is the added value that you see for you and for your users in contributing to the EOSC Federation?
9. Please add any additional remarks you would like to make about the EOSC Federation
10. Upload supporting documents (optional)

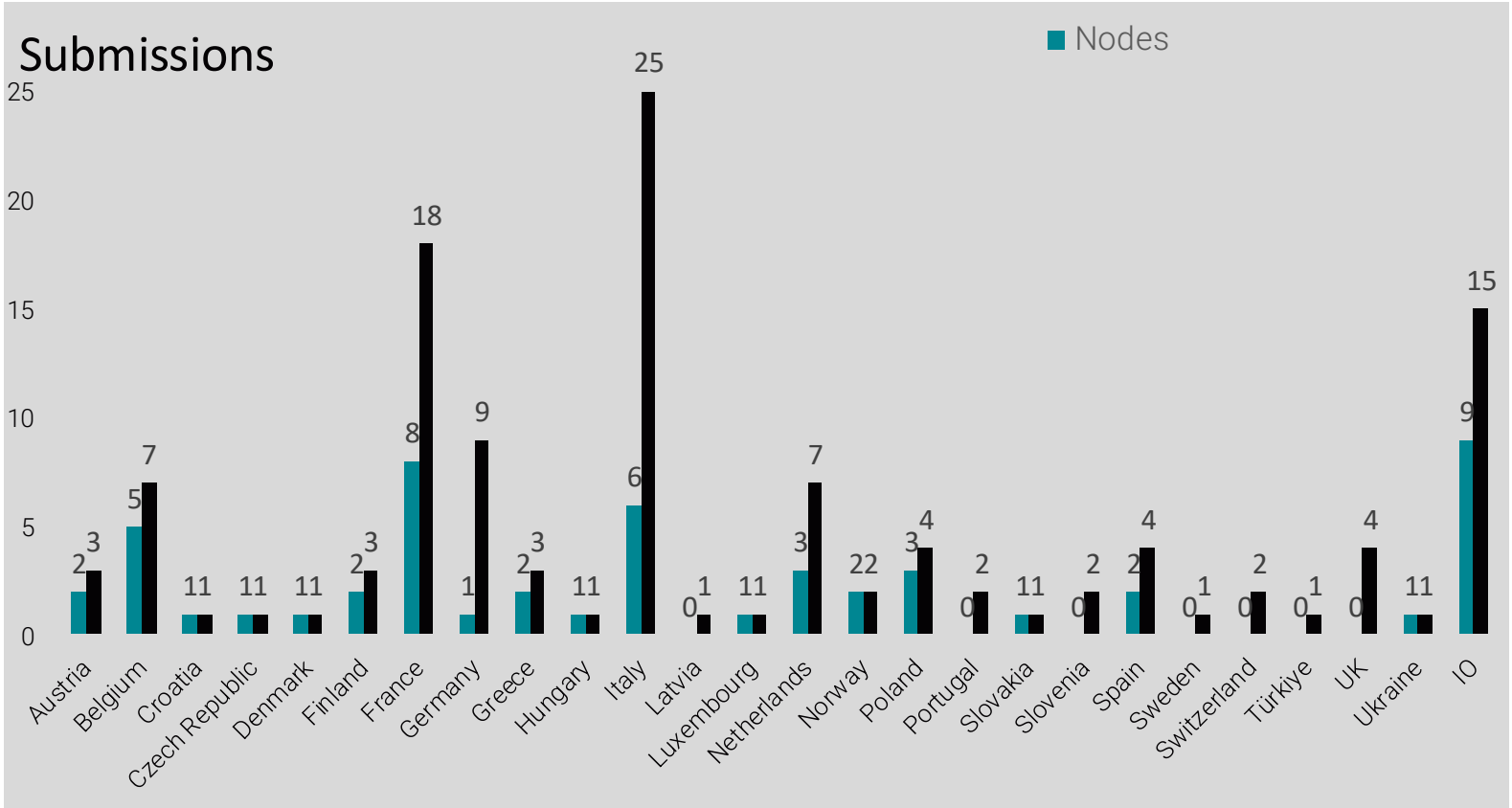
Distribution of submissions



121

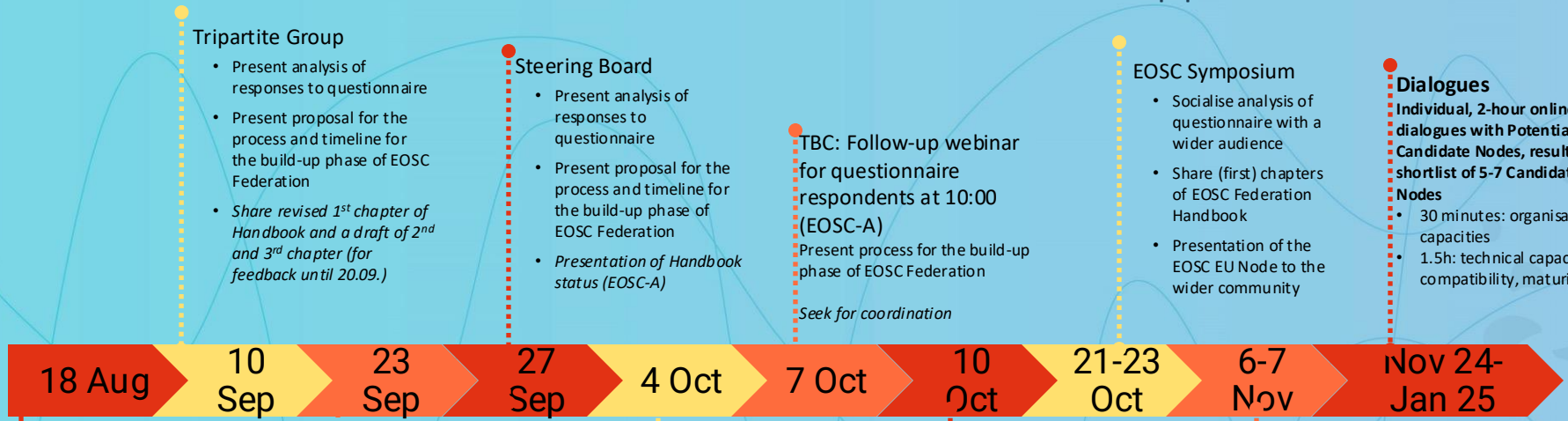
Submissions in total

Distribution of nodes and resources across MS/AC and International Organisations



Draft Timeline

towards the build-up phase of the EOSC Federation



18 Aug

Deadline for submission of responses to questionnaire

10 Sep

Tripartite Group

- Present analysis of responses to questionnaire
- Present proposal for the process and timeline for the build-up phase of EOSC Federation
- *Share revised 1st chapter of Handbook and a draft of 2nd and 3rd chapter (for feedback until 20.09.)*

23 Sep

Webinar for questionnaire respondents at 10:00 (EOSC-A)

Outcome of the survey

Thank all respondents!
Engage them regularly.

27 Sep

Steering Board

- Present analysis of responses to questionnaire
- Present proposal for the process and timeline for the build-up phase of EOSC Federation
- *Presentation of Handbook status (EOSC-A)*

4 Oct

Tripartite Group

- Discussion on grouping of (Potential) Candidate Nodes
- Discussion on format of dialogues (and dates)
- Discussion on engagement plan
- Discussion on goals for build-up phase
- *Share revised 2nd and 3rd chapter of Handbook and draft of further chapters*

7 Oct

TBC: Follow-up webinar for questionnaire respondents at 10:00 (EOSC-A)

Present process for the build-up phase of EOSC Federation

Seek for coordination

10 Oct

Technical launch of EOSC EU Node

Half day event in Brussels (live-streamed), invitation to live-stream to follow

21-23 Oct

EOSC Symposium

- Socialise analysis of questionnaire with a wider audience
- Share (first) chapters of EOSC Federation Handbook
- Presentation of the EOSC EU Node to the wider community

6-7 Nov

EOSC-SB/ European Tripartite Event, Budapest

- *Review (and approval) of the first version of Handbook*
- Approval of 10-15 Potential Candidate Nodes

Nov 24-Jan 25

Dialogues

Individual, 2-hour online dialogues with Potential Candidate Nodes, resulting in shortlist of 5-7 Candidate Nodes

- 30 minutes: organisational capacities
- 1.5h: technical capacities, compatibility, maturity

European Commission

Style from EOSCA

Draft Timeline

towards the build-up phase of the EOSC Federation

Disclaimer:

This **draft** timeline includes a selection of dates relevant for the build-up phase of the EOSC Federation.

This timeline does not include all Tripartite group meetings yet, in particular after 7th of November.

18-19 Nov

ESFRI-EOSC Task Force workshop

- Reflection on the Federation and on the Node enrolment process
- Discussion on readiness and bottlenecks as perceived by RIs
- Questions about sustainability

Jan-Feb 25

Following Dialogues and Tripartite group meetings:

Inform EOSC-SB about the outcome of the dialogues (EOSC-SB meeting)

Early 25

F2F workshop(s) with Candidate Nodes to kick-off the Federation efforts

Q1 25

Tripartite group

Review and further planning of build-up phase

Reflection on EOSC post-27

24-25 Mar

EOSC-SB/ European Tripartite Event in Poland

Reflection on EOSC post-27

Q3/Q4 25

Review first results from build-up phase, potentially increase Number of Nodes

European Commission

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Thank you for your attention.