

# EOSC EU Node

Overview and Operations

**EOSC-Projects Coordination Meeting 2024** 

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# EOSC EU Node

Overview

Peter Szegedi (DG CONNECT)



## **EOSC EU Node Characteristics**

- The first node of the EOSC Federation provisioned from the EC (Lots 1/2/3) as the Service Business owner (DG CONNECT)
  - European level multi-disciplinary and multi-national scientific data/service portfolio for all research users and citizen scientists
  - Serves as a blueprint for other EOSC Nodes; architecture and open-source software
  - **Provides federating** capabilities (e.g. AAI via GEANT) and **SaaS** (e.g., Helpdesk) offerings to other Nodes (optional; lower the entry barrier/costs)
- Discovery and sharing of European Research Output (pubs, data, software, services) and Tools (recipes/templates) via the EOSC EU Node Metadata
   Knowledge Graph (MKG; OpenAIRE, EC data sources, EOSC Federation, Service Providers)
- Provision of guaranteed and high-quality integrated compute and storage services (Exchange) to support researchers (Notebooks, VMs, Kubernetes, Cloud storage, data/file transfer) via quota/time-based access (per service/credits)

## Procurement Lot Structure

**EOSC Exchange Thematic/Regional Services** 

Support Activities

EOSC

**EOSC** Exchange **EOSC** Exchange Other Thematic Cluster A Regional Cluster B **EOSC Exchange Horizontal Services** APIs and Web Interfaces **EOSC Exchange Application Services EOSC Exchange** Infrastructure Services **EOSC Core Platform and Services** 

#### **Procurement Lot Structure**

Lot 3 Managed Collaborative Data Platform, Interactive Data Analytics Platform and Visualization Services for the EOSC Exchange (Application Services)

Lot 2 Managed Container Platform and Virtual Machine Services for the EOSC Exchange (Infrastructure Services)

Lot 1 Managed Services for the Development, Integration,
Deployment and Operations of the Federated EOSC Core



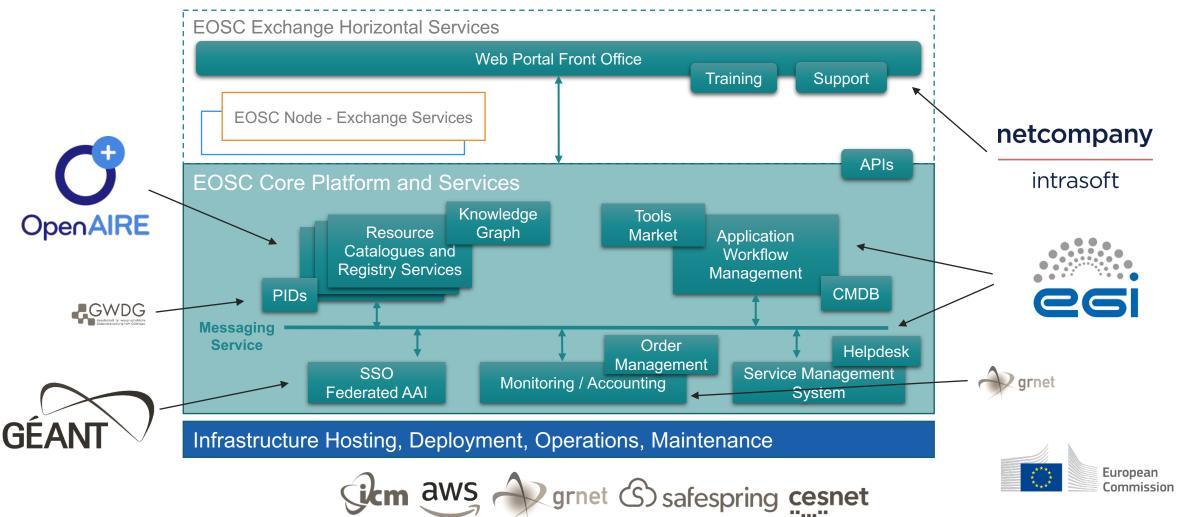
EOSC Interoperability Framework





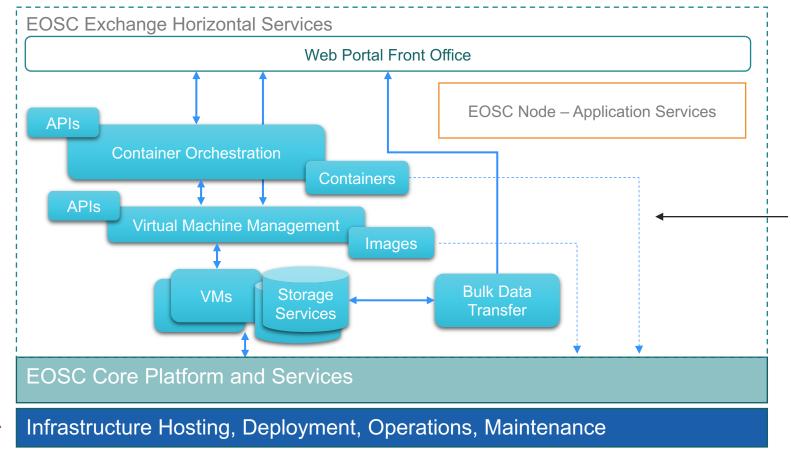
### Procurement Lot 1 – EOSC Core Platform Services (Open Science Agora)





### Procurement Lot 2 – EOSC Exchange Infrastructure Services (PSNC)





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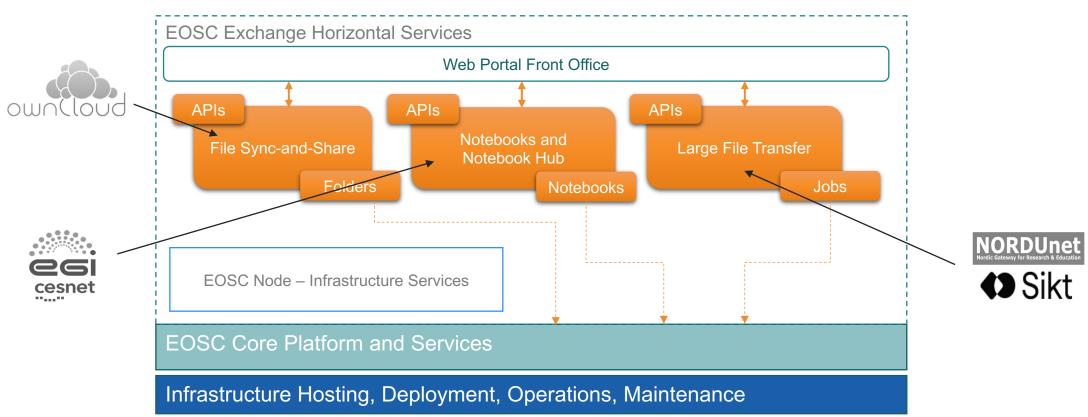
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### Procurement Lot 3 – EOSC Exchange Application Services (PSNC)



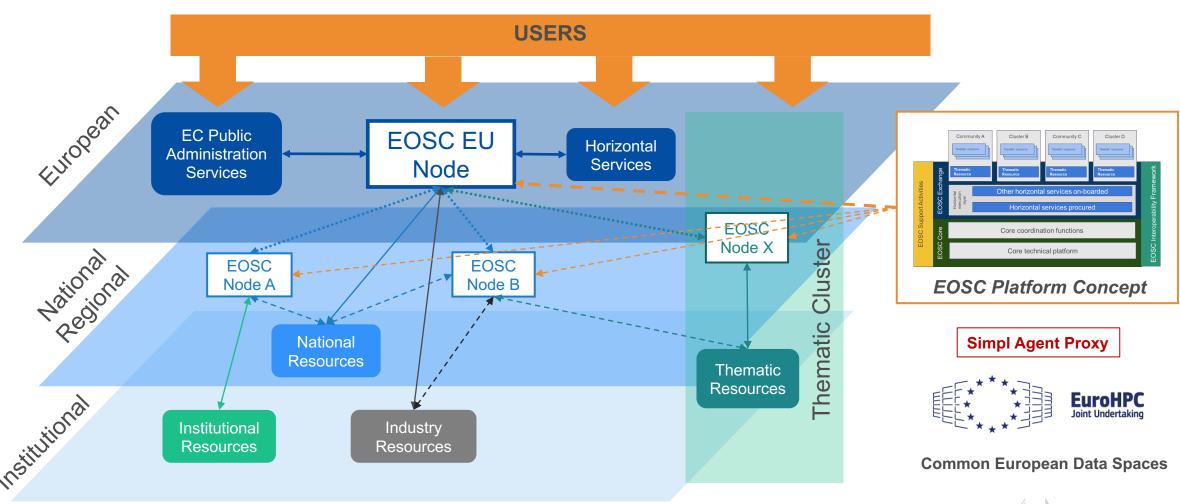








## EOSC EU Node – Federation Approach



**EOSC Federated "System of Systems"** 



## **EOSC EU Node Planned Timeline and Milestones**

- Planning and architecting of service components
- Compliances and approvals (EC IT Governance)
- Definition of policies (RoP, AUP, AP)
- Production launch of the EOSC EU Node web front-office

Deployments and staging of

Gradual services roll-but

core/exchange functionalities

Quality Assurance Management



- Handover of relevant EOSC Portal functionalities (specs, software, IPO, etc.)
- Managing expectations of all stakeholders (providers, users, etc.)

#### **EOSC Future extension**

Phase-in Period

Signatures

Takeover

Services design and deployment

Services integration and pre-production testing

Full integration testing of core and exchange services

Integration of EC services (ORE, ODP, CORDIS/Cellar)

Onboarding of flagships to EOSC EU Node

- Pre-production and production testing
- First user experiences
- Operations business as usual
- EOSC Symposium 2024

Production testing

Production service

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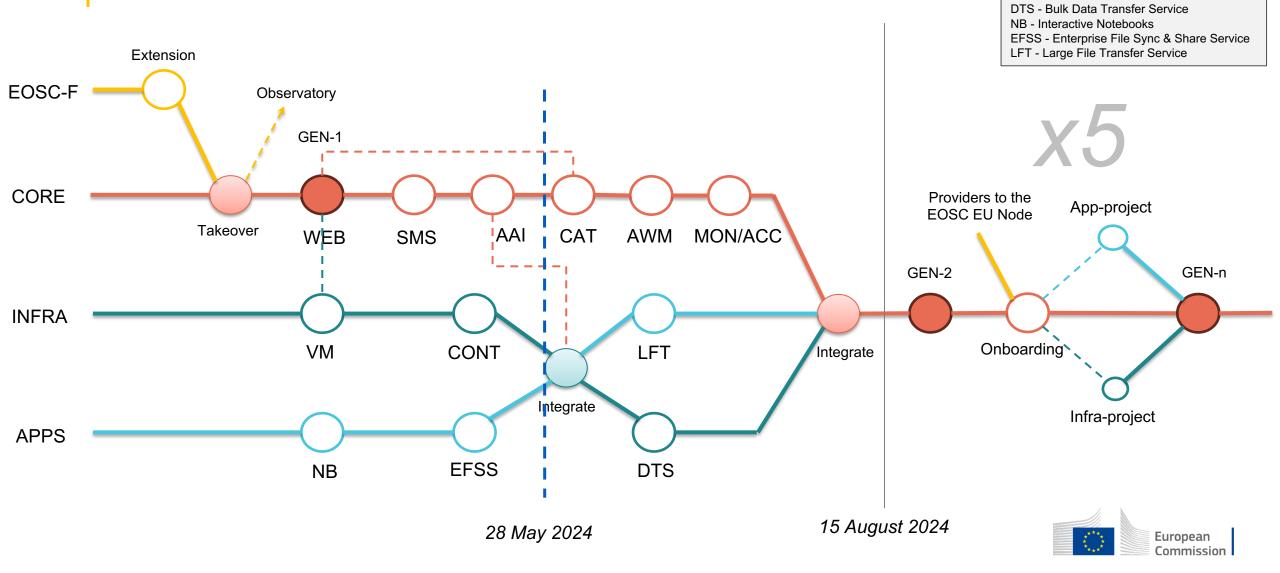
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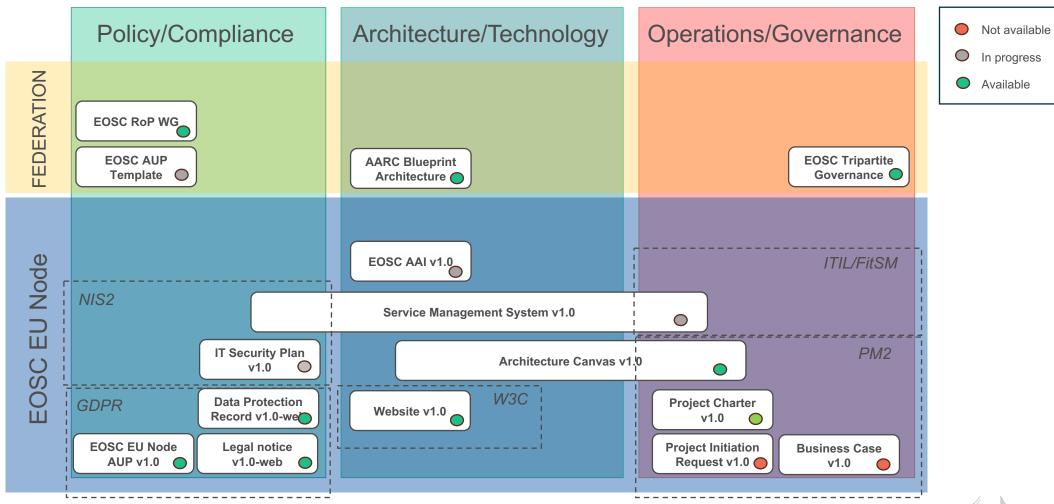
## EOSC EU Node – Roadmap



WEB - Web Portal Front Office SMS - Service Management System AAI – Federated Identity Management

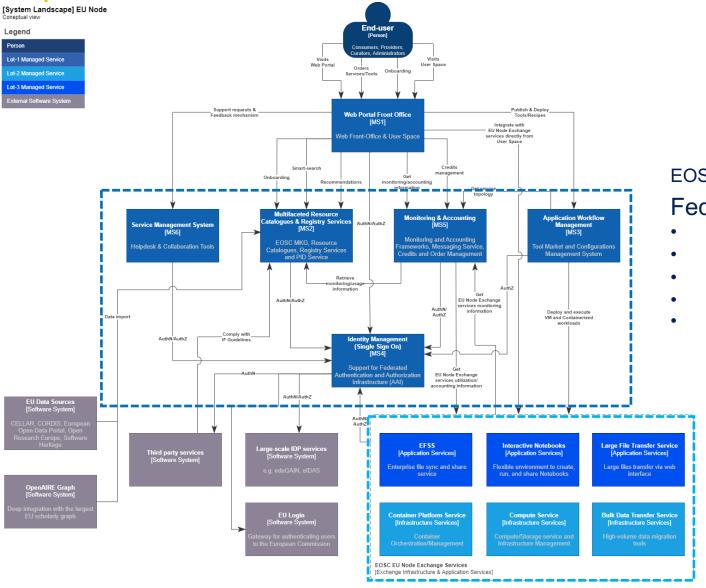
CAT - Catalogues & Registry Services AWM - Application Workflow Management MON/ACC - Monitoring & Accounting VM - Compute/Storage Service CONT - Container Platform Service

## **EOSC EU Node Available artefacts**





## High-level EOSC EU Node Architecture



#### **EOSC EU Node Core**

#### **Federating Capabilities**

- Identity Management
- Resource Catalogues and Registry services
- Application Workflow Management
- Monitoring and Accounting
- Service Management System (incl. Helpdesk)

#### **EOSC EU Node Exchange Services**

#### Data Management and Infrastructure Services

- File Sync and Share
- Notebooks
- Large File Transfer
- Compute/Storage
- Containers
- Bulk Data Transfer



## EOSC EU Node initial web presence

reuse research outputs across

teams and domains

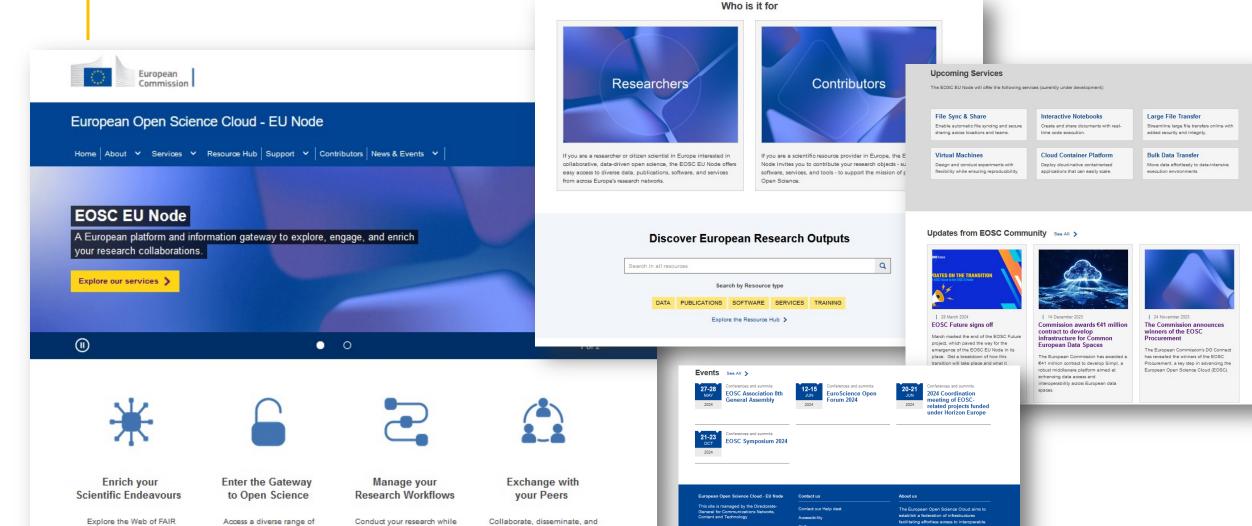
data and interoperable service

research objects and

supplementary services all in one

ensuring interoperability

throughout the entire lifecycle





research assets and enhanced services

Policy statement

EOSC EU Node Acceptable Use Policy

## EOSC EU Node AUP v1.0



EUROPEAN COMMISSION DG COMMUNICATIONS NETWORKS, CONTENT AND TECHNOLOGY

Directorate Digital Excellence and Science Infrastructure Unit C.1 Open Science and Digital Modelling

#### **EOSC EU Node Acceptable Use Policy**

Version 1.0

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- You shall only use the Services for lawful purposes and not breach, attempt to breach, nor circumvent legal, administrative or security controls. Services shall not be used:
  - to threaten, incite, promote, or actively encourage violence, terrorism, or other serious harm;
  - b. for any content or activity that promotes child sexual exploitation or abuse;
  - to violate the security, integrity, or availability of any user, network, computer
    or communications system, software application, or network or computing
    device:

- d. to distribute, publish, send, or facilitate the sending of unsolicited mass email or other messages, promotions, advertising, or solicitations (or "spam").
- 3. You shall respect intellectual property, licenses, and confidentiality agreements.
- You shall protect your access credentials (e.g., passwords, private keys or multi-factor tokens), no intentional sharing is permitted. You shall not attempt:
  - a. gaining unauthorized access to Services, acting to deny others access to Services, or authorizing any third party to access or use the Services on your babels.
  - using the Services to try to gain unauthorized access to any other service, data, account or network by any means.
- 5. You shall keep your registered information correct and up to date.
- You shall promptly report known or suspected security breaches, credential compromise, or misuse to the Security Contact stated below; and report any compromised credentials to the relevant issuing authorities.
- Reliance on the Services shall only be to the extent specified by any applicable Service Level Agreements listed below. Use without such agreements is at your own risk.
- Your personal data will be processed in accordance with the Privacy Statements referenced below.
- Your use of the Services may be restricted or suspended, for administrative, operational, or security reasons, without prior notice and without compensation.
- 10. If you violate these rules, you may be liable for the consequences, which may include your account being suspended and a report being made to your home organisation or to law enforcement!
- 11. You shall comply with restrictive measures and export control measures in place pursuant to Article 215 of the Treaty on the Functioning of the European Union when accessing or authorising the access to the Services.
- 12. You shall acknowledge that information you provide or upload to the Services may be stored outside of the country in which you reside but stays in EU/EEA jurisdiction.

#### POLICY STATEMENTS

- Privacy Policy for websites managed by the European Commission: <a href="https://commission.europa.eu/privacy-policy-websites-managed-european-commission">https://commission.europa.eu/privacy-policy-websites-managed-european-commission</a> en
- Copyright Notice: https://commission.europa.eu/legal-notice\_en#copyright-notice
- Cookies Policy: https://commission.europa.eu/cookies-policy en
- Services accessible via the Websites may have additional Privacy Statements published in their domains.

The acceptable Service Level Agreements are published on the Websites of the Services.

The Data Protection Officer of the Commission is: <a href="mailto:data-protection-officer@ec.europa.eu">data-protection-officer@ec.europa.eu</a>
The Security Contact for this AUP is: <a href="mailto:CNECT-LISO@ec.europa.eu">CNECT-LISO@ec.europa.eu</a>



# EOSC EU Node

**Technical Overview & Operations** 

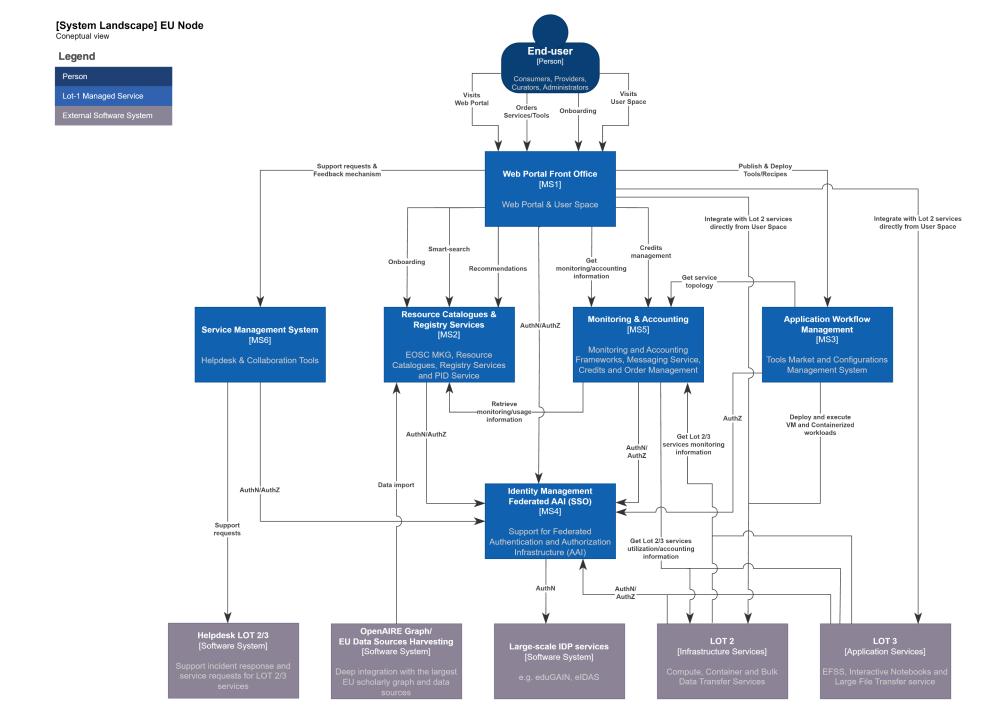


## Identity - (re)Introduction

- The first node of the EOSC Federation provisioned from the EC (Lots 1/2/3) as the Service Business owner (DG CONNECT)
  - EOSC EU Node is an EC service and hence must abide to EC operational policies (quality, security, content); expands across all operational processes
  - Specified, provisioned, and operated leveraging experience and output gained from EOSC-related projects under a pragmatic, focused, and quality-assured perspective
  - Blueprint for other EOSC Nodes; architecture and open-source software
  - Offers federating capabilities and SaaS offerings to Nodes (optional; lower the entry barrier/costs)
- Serves researchers & groups (across disciplines, under-served, 'last resort),
   Service Providers (discover, access, order), RIs (compute/storage resources),
   Nodes (enrol), citizen scientists (discover RO)
- Focal point of the EOSC Federation, but it is only one EOSC Node



#### EOSC EU Node Architecture Overview



### **EOSC EU Node Conceptual Overview**

LEGEND

Lot 1 Component

Lot 3 Application

Integration with Lot 2

Integration with Lot 3

Services

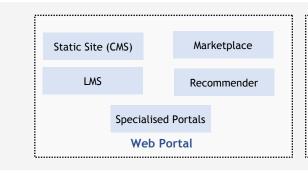
services

services

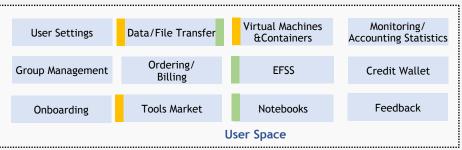
Other Nodes

Lot 1 Infrastructure Lot 2 Infrastructure services

Web Portal FO



Caching



**API** Gateway

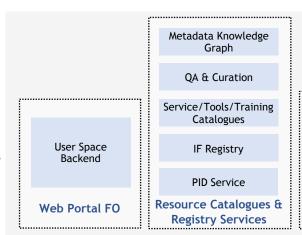
Marketplace Admin Dashboard Helpdesk

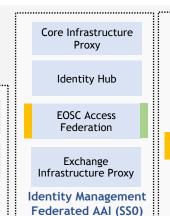
Services

Inventory

Verification







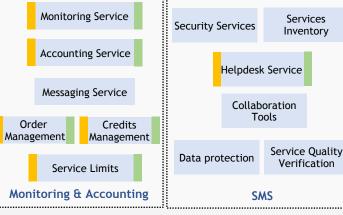
Message Broker

Infrastructure

Manager

**GOCDB** 

**AWM** 

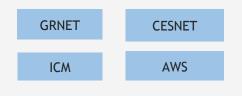


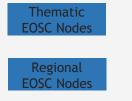
Admin API Gateway

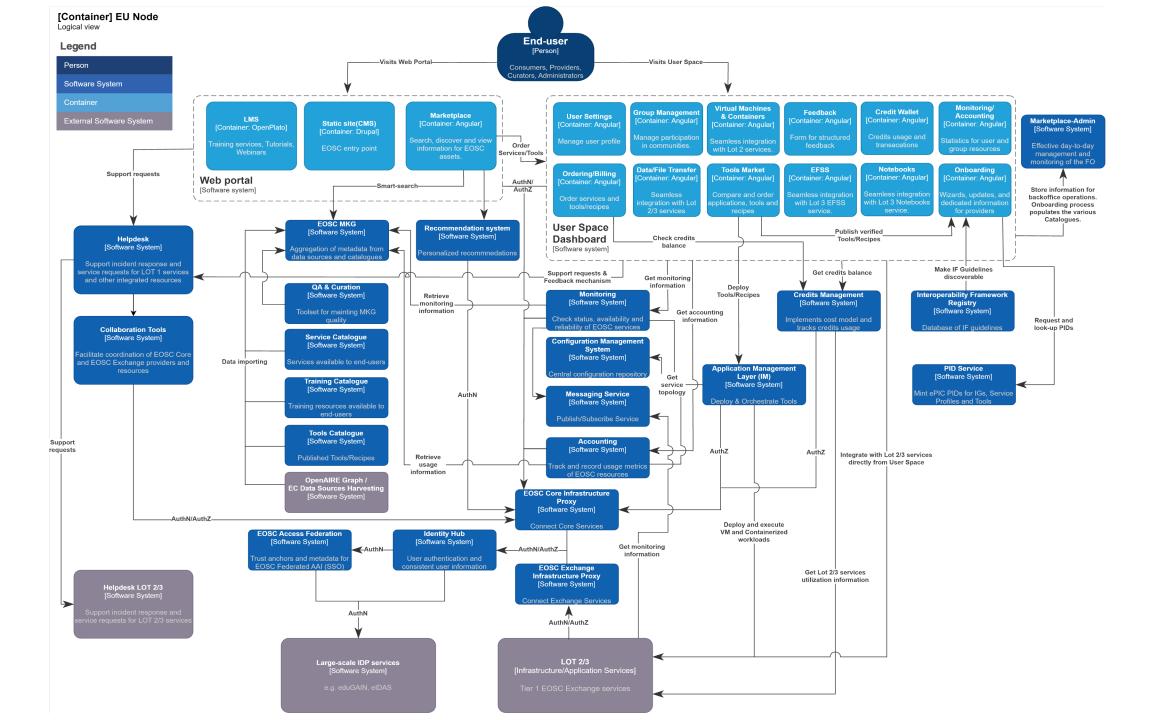
#### **Managed Services Backend**











## New concepts and differences (1/3)

- Terms: Contributors, Enrolment, Onboarding, ...
- EOSC Metadata Knowledge Graph (EOSC MKG): OpenAIRE + EC Data Sources (CORDIS, European Open Data Portal, Open Research Europe, Software Heritage) + EOSC Data Sources (migration & new policies)
- Quality Assurance (manual, semi-automated, automated) and enforcement is everywhere (safeguard EC standing; RoP)
- Onboarding a multi-step process (QA-focused) with offboarding also supported and enforced
  - Onboard a Contributor (representative, organization, etc.); access to Contributor Space
  - Onboard a Data source (end-point, technical conformance, etc.); harvest and add in MKG
  - Onboard a Service (end-point/catalogue, technical conformance, curation, AUP/AP, etc.); harvest and add in MKG
  - Offboard any of the above when QA is not adequate (e.g., spam, systematic errors)



## New concepts and differences (2/3)

- Exchange Services in the EOSC EU Node
  - Guaranteed services by the EC (Lots 2/3); available to all users (see quota/credits next) and fully integrated in the Front Office (User Space)
  - Discoverable services offered by Contributors; out-link to Service Provider, no technical requirements (facilitate discovery and inclusion, lower entry barrier for Contributors)
  - Orderable services offered by Contributors (and other Nodes); conform to IF/guidelines and EC policies (higher entry barrier for Contributors; will come post-launch)
- Credits Management for Exchange Services
  - A user **claims** an amount of credits upon entry to the EOSC EU Node; able to consume them for Services (periodically replenished; requests for additional credits supported)
  - Rolled-out and integrated for Guaranteed EC Services (Lots 2/3); support fair and effective demand management; iterative evolution of cost/pricing model and inform sizing
  - To be selectively tested and offered for Orderable services in the future



## New concepts and differences (3/3)

- The EOSC EU Node is **not** the EOSC Future Marketplace; **takeover** already completed
- Technologies, solutions, operations (and people) are similar but not the same;
   remove technical debt and streamline; some key differences:
  - Front Office & User Space: entirely new software; integrates and exposes all underlying functionalities of the EOSC EU Node (micro-services; BPMN)
  - Knowledge Graph & catalogues: different KG engine, KG order of magnitude larger, homogenized catalogues, onboarding/offboarding policies, QA processes (manual, automated)
  - AAI/SSO: GEANT federated AAI
  - Tools: find, share, create, and run TOSCA templates (ready to use)
  - Onboarding: entirely new software (integrated in FO) and business flows
  - SLA provisioned services (not best-effort)



## Services to Researchers & Communities/RIs

#### Discover Research Output (MKG)

• Search, Recommend, Learn, Favorites/Collections (publications, data, software, services, tools)

#### Use EC Exchange Services

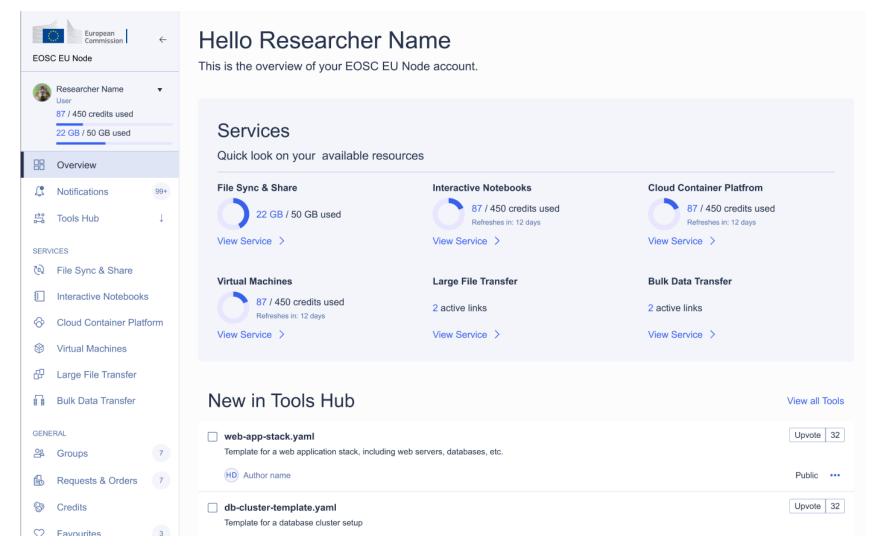
- All users can claim access to free quota per service (also time-limited) by the EOSC EU Node (base tier; possibly additional if available/needed on a per case basis)
- Specific user groups/organizations/communities may request additional compute and storage resources (e.g., an RI for deploying a specific service)
- Utilization is monitored and assessed by the EC; effectively manage demand, reposition services/quota and ensure user satisfaction (e.g., from service to service, within a service)

#### User Space (aka Dashboard)

• Personal settings and preferences, link accounts, manage favorites/collections; Groups and group management; Claim, request, and manage credits/quota (EC Services); Notifications & messaging



## User Space (sneak-peak)





## Services to Contributors

- Onboard a Contributor and its Services or enroll a Node
  - EOSC EU Node supports technical integration, operational harmonization, assessment of established criteria (baseline contractual services)
  - A Service Provider can **join** the EOSC EU Node (discoverable, orderable), **another** EOSC Node (onboarding), or **become** a Node (enrolment)
- Re-Onboarding to the EOSC EU Node (migration for EOSC Future Providers)
  - Consent collected from most (contact Helpdesk if not provided)
  - Onboarding team invites to register as Contributors in the User Space (review, edit, validate)
  - Onboarding team invites to review & revise Contributor Services (new policies); evaluation follows (QA requirements), and Service is discoverable (orderable later)
- Other types of contributions and content are curated by the EOSC EU Node (training material, IF)



## Federating capabilities and SaaS

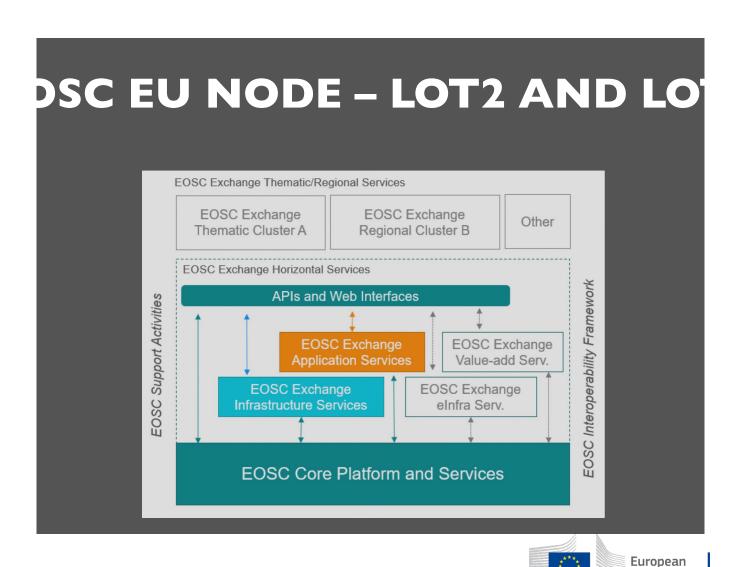
	EOSC EU Node	Offer "as a Service"	Federating capability
Web portal	ec.europa.eu	n/a	n/a
AAI	IdP, Single-Sign-On, Federated login	Hosted infrastructure proxy	AAI federation, core proxy
Catalogues	Catalogues, KG	Hosted catalogues, KG filtering	Actual catalogue of the federated entities
AWM	Orchestration	n/a	Recipes execution
Monitoring/Accounting	For the node and SPs	Separate instance with probes to install	Monitoring information exchanged for accounting mostly
Helpdesk/SMS	Level 1,2,3	Level 1 plus dispatch	Automatic distribution of tickets from single user interface



## Context of services

#### **DATA-CENTRIC CLOUD SERVICES:**

- EOSC-EXCHANGE: LOT3
   DATA-CENTRIC USER-FACING SERVICES:
  - EFSS: Sync & Share
  - DATA SCIENCE: Notebooks
  - LARGE DATA Transfer
- EOSC-EXCHANGE: LOT2
   INFRASTRUCTURE AND PLATFORM SERVICES
  - CLOUD/VMs
  - CONTAINER PLATFORM
  - BULK DATA TRANSFER
- EOSC-CORE: LOT I
   USER-ACCESS, SERVICE MGMT AND
   OPERATIONS
  - SERVICES FOR FEDERATED EOCS CORE SERVICES:
  - REDESIGNED USER PORTAL



Commission

## LOT2/3

## Project SPECIFCS

## **MODEL AND REQUIREMENTS**

- THE BAR WAS SET VERY HIGH:
  - TECHNICAL EXCELENCE
  - ECONOMIC ACTIVITY
  - SERVICES MGMT PROCEDURES
  - CERTIFICATION
  - SECURITY



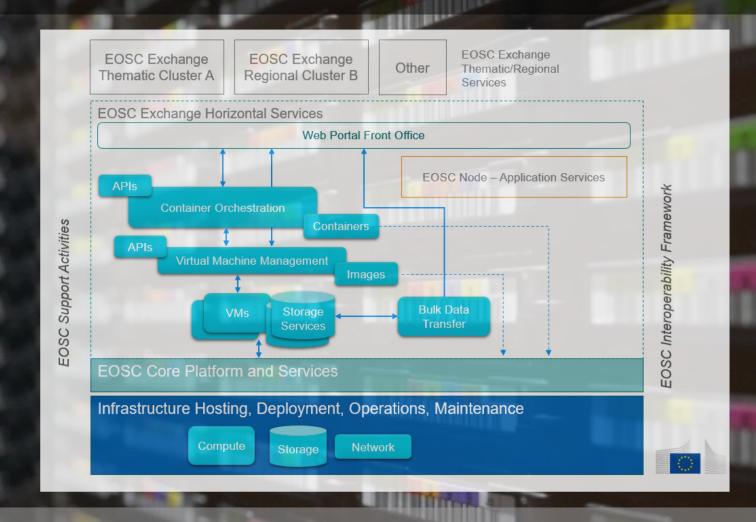


### SCOPE

#### **LOT#2:**

- OPEN SOURCE & INDUSTRY STANDARDS COMPONENTS ENCOURAGED:
- SOLUTIONs:
  - INFRASTRUCTURE: IaaS: OpenStack-based cloud
  - PLATFORM: PaaS:
     Kubernetes / OKD
  - BULK DATA TRANSFER: FTS and others
  - => in their 'vanilla' versions with minimum possible integration/dev. work (TRL 9)

## **WHAT'S INSIDE (LOT #2)**











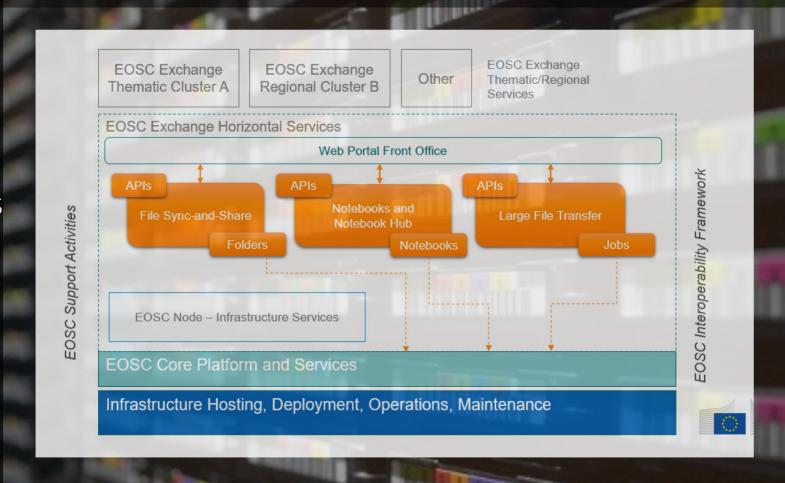


### SCOPE

#### LOT#3

- AGAIN: OPEN SOURCE & INDUSTRY STANDARDS ENCOURAGED:
- DATA-CENTRIC SERVICES
  - EFSS/SYNC & SHARE: OWNCLOUD
  - **DATA SCIENCE:** JUPYTER NOTEBOOKS
  - FILE TRANSFER: FILE SENDER
- 'USUAL SUSPECTS' WE WORK WITH
- COMPANIES AND DEVELOPERS ON-BOARDED TO THE BIDDING GROUP
- IMPORTANT TO NOTE:
  - LOT#3 APPLICATION-LEVEL MORE
     R&E-SPECIFIC REQS & ADDED VALUES
     SCORED (E.G. SCIENCEMESH
     COMPLIANCE)
  - OPTION TO USE COMPUTE INFRASTRUCTURE FROM LOT#2

## WHAT'S INSIDE (LOT #3)











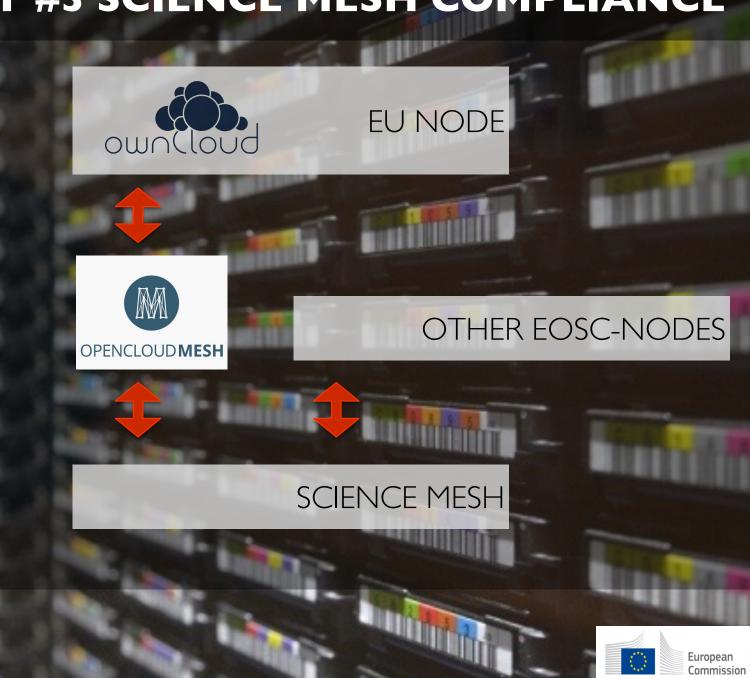
## FOCUS ON

## LOT #3 SCIENCE MESH COMPLIANCE

#### **LOT#3:**

- LOT #3'S FILE SYNC & SHARE SOLUTION HAS TO BE SCIENCEMESH-COMPLIANT MEANS: PROTOCOLS, PROCEDURES, ARCHITECTURE
- THE OFFERED SOLUTION:
  - IS **OWNCLOUD OCIS** THAT SUPPORTS CS3APIs and OCM
  - OCM IS THE BASIC
    BUILDING
    BLOCK FOR CROSS-SITE
    DATA ACCESS AND
    STORAGE
  - EOSC EU NODE MUST BE

    ABLE TO IOIN SCIENCEMESH



### FOCUS ON

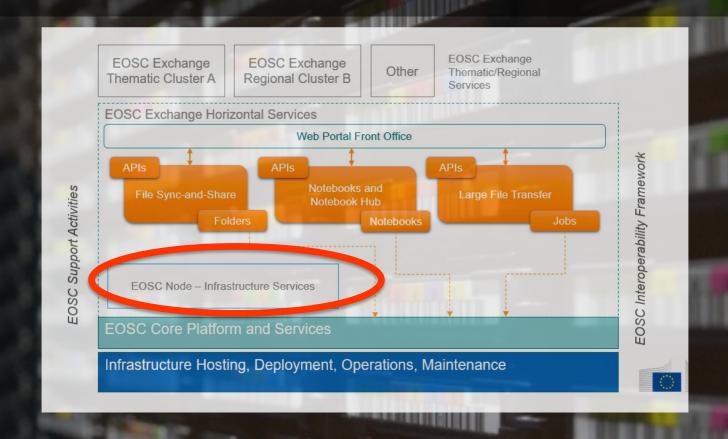
#### **LOT#3 INTEGRATIONS:**

- VERTICAL (OPTIONAL)
  - USE COMPUTE
     INFRASTRUCTURE FROM LOT#2
     TO IMPLEMENT FILE STORAGE
     AND DATA SCIENCE
     IN EVEN LARGER SCALE

### HORIZONTAL (ENVISIONED):

- JUPYTER NOTEBOOK SERVICES MAY STORE USERS' DATA IN EFSS
- FILE TRANSFER MAY BE INTEGRATED INTO JUPYTERS AND/OR EFSS
- DATA DEPOSIT MAY BE
  PERFORMED DIRECTLY: EFSS TO
  REPOSITORIES

## OTHER INTEGRATIONS







### SUMMARY

- EOSC EU NODE PROVIDES DATA-CENTRIC CLOUD SERVICES
  - FILE SYNC & SHARE
  - JUPYTER NOTEBOOKS
  - DATA TRANSFER
  - INFRASTRUCTURE BACK-END
  - OTHER SERVICES IN LOT#1 INCLUDING
     PID SERVICES AND FEDERATED AAI
- INTEROPERABILITY AND DATA FAIR'NESS IS PART OF THE GAME:
  - INDUSTRY STANDARD COMPONENTS
  - STANDARD APIs FOR:
    - DATA ACCESS
    - RESOURCES/SERVICES PROVISIONING
    - AAI
  - SCIENCEMESH COMPLIANCE
  - INTEGRATIONS TO SUPPORT FAIR

## **TAKE AWAYS**



















### DISCUSSION

#### **OVERALL OBSERVATION:**

- AS A COLLECTIVE OF NRENS & COMPANIES
   WE CAN DO EVERYTHING:
  - LIGHTING UP FIBRES IN NETWORK,
  - OPERATE AND SECURE IT (NOC, SOC)
  - BUILD & OPERATE DATACENTERS
  - RUN CLOUD SERVICES (VMs, K8S),
  - PROVIDE PaaS COMPONENTS
  - DEVELOP & INTEGRATE APPLICATIONS

#### **BASED ON THE OBSERVATION:**

- NRNES AND COMPANIES FROM PL, SE, DK, NAMELY: PSNC, NORDUNET, SAFESPRING GOT TOGETHER AND OFFERED CLOUD / CONTAINER INFRASTRUCTURE (LOT2)
- ++ OTHER PARTNERS: OWNCLOUD, CESNET/EGI, SIKT WE APPROACHED
   THE APPLICATION-LEVEL SERVICES (LOT3)

## **COLLABORATION**





# Thank you

