

TF Overview of Activities

Spain and Portugal EOSC Tripartite Event
IBERGRID 2022 – University of Faro



TF Overview of Activities: October 2021 - July 2022

- 12 meetings held: 11 virtual and 1 hybrid with the EOSC – A General Assembly (May 2022)
- Definition of a Consultation Group
- Establishment of Terms of Reference (ToR)
- Setting up of a Work Plan and Methodology
- collaboration with other initiatives



Consultation Group

- made up of people nominated to the task force but not appointed, aiming at:
- collect inputs on documents and open issues
- organize broader meetings (once every 2 months)
- request actions when needed to reach stakeholders



Terms of Reference (ToR)

Objectives

- Address incentives, rewards and recognition for researchers to manage and share their digital objects, activities and processes.
- Make criteria of OS and FAIR principles an integral part of research, career progression and grant assessment processes.
- Identify research stakeholder groups and their specific roles and responsibilities in support of embedding incentives and rewards.

Scope and impact

- Provide input to the EOSC Board for Work Programmes and to update the SRIA regarding action area 'Rewards and Recognition'.
- Focus on research careers and the embedding of Open Science into career structures as well as incentives and rewards.
- Engage with external experts in the field of Open Science and the wider EOSC community to gather input on developing policies.



Timeframe and Roadmap

- **Phase 1:** Planning (Nov. – Dec. 2021): agree upon a ‘terms of reference’ document to guide the project over its two-year span.
- **Phase 2:** Landscape Analysis (Dec. 2021 – Aug. 2022): analyze existing high-level initiatives and good practices, identify barriers and provide gap analysis of needs.
- **Phase 3:** Identify Principles and provide actionable Recommendations (Apr. 2022 – Jun. 2023): principles underlying good practices/ initiatives; short-, mid- and long-term recommendations.
- **Phase 4:** Monitoring strategy (Apr. – Oct. 2023): for the implementation of recommendations and practices, including the possible elaboration of tools and supporting mechanisms.

Work Plan and Methodology

- ***Delegation of tasks:*** sub-groups will be formed to work on specific tasks (eg drafting the DMP, Glossary definition, etc.).
- ***Community Inclusion and Engagement as a Priority:*** integrate a broad range of perspectives (e.g. Consultation Group, experts).
- ***Work Plan seen as a Transparent and Iterative Process:*** based on the Charter of the TF, but open to review and redefinition.
- ***DMP and Transparency in Documentation and Dissemination:*** Data Management Plan to ensure sustainable documentation and knowledge organization, and openly disseminate its work with rich metadata.

Collaboration with other Initiatives

- EC meeting “Towards a European Agreement on Reforming Research Assessment” (12.08.2021)
- Paris Open Science European Conference – OSEC (4-5.02-2022).
- Future engagement with Knowledge Ecosystems in the New ERA project which has revised the ESCO classification for researchers.
- Contacted with G7 OSWG, sub-working group on research assessment and incentives, and proposed to invite the chairs to present their work.

Thank you.

